

RANTAU ABANG CAPITAL BERHAD ("Rantau" or the "Issuer")
RM7.0 billion Nominal Value of Islamic Medium Term Notes Programme ("Islamic MTN Programme")
- MTN Tranche No. 5

- (a) Date of issue : 12 May 2011.
- (b) Size of issue : RM1,000.0 million nominal value.
- (c) Mode of issue : Direct Placement basis.
- (d) Utilisation of proceeds raised from the issue : The proceeds from the proposed RM1,000.0 million nominal value IMTNs issue shall be utilised to purchase the relevant portfolio units.
- (e)(i) Minimum Level of Subscription : 5% of the IMTN issue size.
- (ii) Actual Level of Subscription : 100% of the IMTN issue size.
- (f) Tenure of issue : 20 years from the date of issuance.
- (g)(i) Issue price :

Issue Price (RM)	Yield to Maturity (p.a)	Profit rate (p.a)
1,000.0 million	5.05%	5.05%
- (ii) Yield to maturity
- (iii) Profit rate for the Islamic CP/MTN Programme and the Islamic MTN Programme, where applicable;
- (h) Revisions to the rating, if any, since the date of the last drawdown : The final rating for the Islamic MTN Programme is AAA. There has been no revision to the rating since the date of the last drawdown.