

TROPICANA CORPORATION BERHAD

Perpetual Sukuk Programme based on the Shariah principle of Musharakah of RM2,000,000,000.00 in Nominal Value

Selling Restrictions

The selling restrictions as to the persons who may hold the Sukuk Musharakah are as follows:-

- (a) at issuance, the Sukuk Musharakah may only be offered, sold, transferred, or otherwise disposed of, directly or indirectly to persons to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase the Sukuk Musharakah would fall within any of the categories of persons or in the circumstances specified under Part 1 of Schedule 6 (or Section 229(1)(b)) of the Capital Markets and Services Act and Part 1 of Schedule 7 (or Section 230(1)(b)) of the Capital Markets and Services Act, read together with Schedule 9 (or Section 257(3)) of the Capital Markets and Services Act, subject to any changes in the applicable laws; and
- (b) after issuance, the Sukuk Musharakah may only be offered, sold, transferred, or otherwise disposed of, directly or indirectly to persons to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase the Sukuk Musharakah would fall within any of the categories of persons or in the circumstances specified under Part 1 of Schedule 6 (or Section 229(1)(b)) of the Capital Markets and Services Act, read together with Schedule 9 (or Section 257(3)) of the Capital Markets and Services Act, subject to any changes in the applicable laws.