

**KUALA LUMPUR KEPONG BERHAD**  
**(Company No. 15043-V)**

**ISLAMIC MEDIUM TERM NOTES PROGRAMME OF RM2.0 BILLION IN NOMINAL VALUE**  
**BASED ON THE SHARIAH PRINCIPLE OF WAKALAH BI AL-ISTITHMAR**

**SELLING RESTRICTIONS**  
(referred to in Clause 5.1)

The Sukuk Wakalah may not be issued, offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons to whom the offer or invitation to purchase the Sukuk Wakalah would fall within:

- (a) at the point of issuance of the Sukuk Wakalah:
  - (i) Part 1 of Schedule 6 of the CMSA; and
  - (ii) Part 1 of Schedule 7 of the CMSA; read together with
  - (iii) Schedule 9 or Section 257(3) of the CMSA,

subject to any change in the applicable laws.

- (b) after the issuance of the Sukuk Wakalah:
  - (i) Part 1 of Schedule 6 or Section 229(1)(b) of the CMSA; read together with
  - (ii) Schedule 9 or Section 257(3) of the CMSA,

subject to any change in the applicable laws.

In addition, if any offer or sale of the Sukuk Wakalah or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution.