

PRICING SUPPLEMENT



EDRA SOLAR SDN BHD
(Company No. 1057995-U)

ASEAN Sustainability SRI Sukuk of RM245,000,000.00

Joint Lead Managers



OCBC Al-Amin Bank Berhad
(COMPANY NO: 818444-T)



Standard Chartered Saadiq Berhad
(COMPANY NO: 823437-K)

The date of this Pricing Supplement is 8 October 2019

This document (“**Pricing Supplement**”) is issued to give details of an issue of Islamic medium term notes of RM245,000,000.00 (the “**ASEAN Sustainability SRI Sukuk**”) by **EDRA SOLAR SDN BHD (Company No. 1057995-U)**.

This Pricing Supplement is to be read in conjunction with the terms and conditions of the ASEAN Sustainability SRI Sukuk (the “**Conditions**”) set out in the Trust Deed dated 18 September 2019 made between the Issuer and Universal Trustee (Malaysia) Berhad (Company No. 17540-D) as the Sukuk trustee (the “**Sukuk Trustee**”), which is made a part hereof as if set forth herein and all documents incorporated by reference therein (collectively, the “**Trust Deed**”). Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Conditions.

The issuance of the ASEAN Sustainability SRI Sukuk has been duly authorised by the Issuer by way of the resolutions of its Board of Directors on 21 August 2019.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the ASEAN Sustainability SRI Sukuk or the distribution of this Pricing Supplement in any jurisdiction where such action is required.

This Pricing Supplement and its contents are strictly confidential and are made strictly on the basis that the recipient shall ensure that they will remain confidential. Accordingly, this Pricing Supplement and its contents, or any information, which is made available in connection with any further enquiries, must be held in complete confidence.

This Pricing Supplement is sent to selected persons who fall within the ambit of the Selling Restrictions. Any person who receives this Pricing Supplement who does not fall within the ambit of the Selling Restrictions must immediately notify the Joint Lead Managers and return this Pricing Supplement to the Joint Lead Managers or the Issuer.

In the event that there is any contravention of this confidentiality undertaking or there is reasonable likelihood that this confidentiality undertaking may be contravened, the Issuer may, at its discretion, apply for any remedy available to the Issuer whether at law, equity, including without limitation, injunctions. The Issuer is entitled to fully recover from the contravening party all costs, expenses and losses incurred and/or suffered, in this regard. For the avoidance of doubt, the recipient, the recipient’s professional advisers, directors, employees and any other persons who may receive this Pricing Supplement or any part of it from the recipient shall be deemed to have agreed to abide by this confidentiality undertaking.

The recipient must return this Pricing Supplement and any other information in connection therewith to the Joint Lead Managers promptly upon the Joint Lead Managers’ request.

THE DISTRIBUTION OF THIS PRICING SUPPLEMENT AND THE OFFERING OR SALE OF THE ASEAN SUSTAINABILITY SRI SUKUK IN JURISDICTIONS OTHER THAN MALAYSIA IS RESTRICTED. PERSONS INTO WHOSE POSSESSION THIS PRICING SUPPLEMENT COMES INTO ARE REQUIRED BY THE ISSUER AND THE JOINT LEAD MANAGERS TO INFORM THEMSELVES ABOUT AND TO OBSERVE SUCH RESTRICTION. FOR A DESCRIPTION OF CERTAIN RESTRICTIONS ON OFFERS AND SALES OF THE ASEAN SUSTAINABILITY SRI SUKUK AND ON DISTRIBUTION OF THIS PRICING SUPPLEMENT, SEE “SELLING RESTRICTIONS” IN THE TRUST DEED.

1. Issuer:	Edra Solar Sdn Bhd
2. Specified Denominations:	RM 1,000,000.00 and integral multiples of RM1,000,000.00 in excess thereof
3. Frequency of Periodic Profit Payments:	Semi-annual
4. Rating:	AA2
5. Utilisation of Proceeds:	<p>The proceeds shall be utilised for Shariah-compliant purposes:-</p> <ul style="list-style-type: none"> (i) to pay and/or reimburse up to 80% of the Project Cost incurred to the Sponsor; and (ii) to defray the fees and expenses incurred in connection with the ASEAN Sustainability SRI Sukuk.

Tranche Number	Tenure	Issue Date	Maturity Date	Nominal Value (RM)	Periodic Profit Rate (p.a.)	Yield to Maturity (p.a)	Issue Price per RM100	Proceeds (RM)
1	1-year	11 Oct 2019	9 Oct 2020	10,000,000.00	3.95%	3.95%	100.0	10,000,000.00
2	3-year	11 Oct 2019	11 Oct 2022	20,000,000.00	4.10%	4.10%	100.0	20,000,000.00
3	5-year	11 Oct 2019	11 Oct 2024	30,000,000.00	4.25%	4.25%	100.0	30,000,000.00
4	7-year	11 Oct 2019	9 Oct 2026	30,000,000.00	4.40%	4.40%	100.0	30,000,000.00
5	10-year	11 Oct 2019	11 Oct 2029	35,000,000.00	4.50%	4.50%	100.0	35,000,000.00
6	12-year	11 Oct 2019	10 Oct 2031	35,000,000.00	4.65%	4.65%	100.0	35,000,000.00
7	15-year	11 Oct 2019	11 Oct 2034	35,000,000.00	4.85%	4.85%	100.0	35,000,000.00
8	18-year	11 Oct 2019	9 Oct 2037	50,000,000.00	5.05%	5.05%	100.0	50,000,000.00

PURPOSE OF PRICING SUPPLEMENT

This Pricing Supplement comprises the final terms required for the issue of the Tranches of the ASEAN Sustainability SRI Sukuk described herein.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading or contain any material omission.