

GENTING RMTN BERHAD
RM10.0 BILLION IN NOMINAL VALUE OF MEDIUM TERM NOTES PROGRAMME

SELLING RESTRICTIONS
(referred to in Clause 5.1)

Each of the following selling restrictions is applicable in relation to the invitation to subscribe or purchase, offer, issue or transfer of the MTNs or the publication or distribution of any materials in connection with the offering of the MTNs.

Malaysia

The MTNs may only be issued, offered or sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to subscribe to the MTNs and to whom the MTNs are issued would:

- (a) at the point of issuance of the MTNs fall within:
 - (i) Part I of Schedule 6 of the CMSA and Part I of Schedule 7 of the CMSA and Schedule 8 of the CMSA,

read together with
 - (ii) Schedule 9 of the CMSA or Section 257(3) of the CMSA,

subject to any change in the applicable laws.
- (b) after the issuance of the MTNs fall within:
 - (i) Part I of Schedule 6 of the CMSA or Section 229(1)(b) of the CMSA and Schedule 8 of the CMSA or Section 257(3) of the CMSA,

read together with
 - (ii) Schedule 9 of the CMSA or Section 257(3) of the CMSA,

subject to any change in the applicable laws.

General

No action has been taken or will be taken in any jurisdiction by the Issuer, the Guarantor, the Joint Lead Arrangers or the Joint Lead Managers/Lead Manager that would, or is intended to, permit a public offering of the MTNs, or the invitation to subscribe or purchase, offer, issue or transfer of the MTNs or the publication or distribution of any material in connection with the offering of the MTNs, in any country or jurisdiction where action for that purpose is required. Accordingly, no invitation to subscribe or purchase, offer, issue or transfer of the MTNs or the publication or distribution of any materials in connection with the offering of the MTN in any country or jurisdiction shall be made except under the circumstances where such actions will be in compliance with any applicable laws and regulations.