

The Musyarakah Assets, comprising the following vessels of which their market values have been confirmed by Messrs Raine & Horne International Zaki + Partners Sdn Bhd via the letters dated 13 October 2008 to MIDF Amanah Investment Bank Berhad, are as follows :-

<b>No.</b>	<b>Name of Vessels</b>	<b>Registered Owner</b>	<b>Operator</b>	<b>Market Value as at 13 October 2008 (RM Million)</b>
1.	Dynamic Positioning Diving Support Vessel Offshore Stephaniturm ("Offshore Stephaniturm")	Offshore Subsea Works Sdn Bhd ("OSS")* (in the process of being transferred to Offshore Stephaniturm (Labuan) Ltd ("OSLL"), which is wholly-owned by OSS	OSS	120.75
2.	MV Offshore Discovery ("Offshore Discovery")	Rimbun Intan Sdn Bhd ("RISB")** (in the process of being transferred to Offshore Discovery (Labuan) Ltd ("ODLL"), which is wholly-owned by RISB)	Offshore Geo-Surveys Sdn Bhd ("OGS")	38.4
		<b>GRAND TOTAL</b>		<b>159.15</b>

Notes:-

\* As at 10 October 2008, the registered owner of Offshore Stephaniturm is OSS. However, Offshore Stephaniturm is in the process of being transferred from OSS (as the seller) to OSLL (as the buyer) pursuant to a memorandum of agreement dated 31 July 2007.

\*\* As at 10 October 2008, the registered owner of Offshore Discovery is RISB. However, Offshore Discovery is in the process of being transferred from RISB (as the seller) to ODLL (as the buyer) pursuant to a memorandum of agreement dated 2 January 2008.

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