

<b>Unrated Class A Senior Take-out MTNs issued under the Take-out MTNs 2019-A(U)</b>		
(a)	Date of issue	17 December 2019
(b)	Size of Issue	RM 250,000,000.00
(c)	Mode of issue	Private Placement
(d)	Utilisation of proceeds raised from the issue	To partially refinance the outstanding Bridge MTNs (including outstanding coupon payment) that were issued to acquire the Refinanced Properties.
(e)	Minimum level of subscription and actual level of subscription	Minimum level of subscription: 100% Actual level of subscription: 100%
(f)	Tenure of the issue	The Unrated Class A Senior Take-out MTNs will have the legal maturity date of 16 June 2028.
(g)	List of subscribers and placees, as the case may be, for the Senior Take-out MTNs under the MTN Programme (except for bought deal issues) together with the nominal amount subscribed, price subscribed, coupon rate and yield to maturity	<p>List of subscribers: Public Bank Berhad is the subscriber of the Unrated Class A Senior Take-out MTNs.</p> <p>Nominal amount subscribed: RM 250,000,000.00</p> <p>Price subscribed: RM 250,000,000.00</p> <p>Coupon rate: 4.30% per annum</p> <p>Yield to maturity: 4.30% per annum</p>

(h)	List of underwriters and their respective underwriting commitments, if applicable	Not applicable
(i)	Revisions to the rating, if any, since the date of the last drawdown	Not applicable as the Issuer has not issued any rated notes.