

PRASARANA MALAYSIA BERHAD
AN ISLAMIC MEDIUM TERM NOTES ISSUANCE PROGRAMME OF RM3.5 BILLION IN NOMINAL
VALUE UNDER THE SHARIAH PRINCIPLE OF MURABAHAH (VIA *TAWARRUQ*
ARRANGEMENT), IRREVOCABLY AND UNCONDITIONALLY GUARANTEED BY THE
GOVERNMENT OF MALAYSIA (“SUKUK MURABAHAH PROGRAMME”)

SELLING RESTRICTIONS

Each of the following restrictions must be observed in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk Murabahah as the case may be, and in relation thereto:

At Issuance

The Sukuk Murabahah may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to subscribe for the Sukuk Murabahah and to whom the Sukuk Murabahah are issued would fall within Part 1 of Schedule 6 (or Section 229(1)(b)), Part 1 of Schedule 7 (or Section 230(1)(b)) and Schedule 8 (or Section 257(3)) of the CMSA read together with Schedule 9 (or Section 257(3)) of the CMSA, subject to any change in the applicable laws.

Thereafter

The Sukuk Murabahah may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to purchase the Sukuk Murabahah would fall within Part 1 of Schedule 6 (or Section 229(1)(b)) and Schedule 8 (or Section 257(3)) of the CMSA, read together with Schedule 9 (and Section 257(3)) of the CMSA, subject to any change in the applicable laws.