

CIMB GROUP HOLDINGS BERHAD (“CIMBGH” or “ISSUER”)

Issuance of RM600.0 million nominal value of Medium Term Notes under a MTN Programme (“Issuance”)

(a)	Date of issue;	3 April 2020
(b)	Size of issue;	RM600,000,000.00
(c)	Mode of issue;	Book running
(d)	Utilisation of proceeds raised from the issue;	<p>The proceeds from the Medium Term Notes shall be utilised:</p> <ul style="list-style-type: none">i. to refinance the borrowings of the Issuer and its subsidiaries (“Group”); and/orii. to finance asset acquisitions and other capital expenditures of the Group; and/oriii. to finance working capital requirements of the Group
(e)	Minimum level of subscription and actual level of subscription;	5%
(f)	Tenure of issue	5 years
(g)	The identified assets and value of the assets (for the Islamic debt programmes);	Not applicable for the Issuance.
(h)	The purchase and selling price for the Islamic debt programmes (where applicable);	Not applicable for the Issuance.
(i)	List of subscribers, placees and successful tender panel members at the Authorised Depository Institutions (ADI) level, as the case may be, for the Notes under the debt programmes (except for bought deal issues) together with the nominal amount subscribed, price subscribed, the yield to maturity and where applicable, coupon or profit rate;	Please refer to Appendix A
(j)	The basis of the profit sharing from the Musyarakah Venture; and	Not applicable for the Issuance.
(k)	Revisions to the rating, if any, since the date of the last drawdown	None.

Appendix A

List of Subscribers, Nominal Amount Subscribed, Price Subscribed, Coupon Rate and Yield-to-Maturity

List of Subscribers (at the ADI level)	Nominal Amount Subscribed (RM)	Price Subscribed (RM)	Coupon Rate (% per annum)	Yield-to-Maturity (% per annum)
ALLIANCE BANK MALAYSIA BERHAD	30,000,000	30,000,000	3.40	3.40
CAGAMAS BERHAD	50,000,000	50,000,000	3.40	3.40
CIMB BANK BERHAD	40,000,000	40,000,000	3.40	3.40
CITIBANK BERHAD, KUALA LUMPUR	25,000,000	25,000,000	3.40	3.40
DEUTSCHE BANK (MALAYSIA) BERHAD, KUALA LUMPUR	15,000,000	15,000,000	3.40	3.40
HONG LEONG BANK BERHAD	10,000,000	10,000,000	3.40	3.40
LEMBAGA KUMPULAN WANG SIMPANAN PEKERJA	360,000,000	360,000,000	3.40	3.40
RHB BANK BERHAD	70,000,000	70,000,000	3.40	3.40