

PRICING SUPPLEMENT

Lead Arranger: RHB INVESTMENT BANK BERHAD (Registration No. 197401002639 (19663-P))

Lead Manager: RHB INVESTMENT BANK Berhad (Registration No. 197401002639 (19663-P))

Sukuk Trustee: MALAYSIAN TRUSTEES BERHAD (Registration No. 197501000080 (21666-V))

This document constitutes the Pricing Supplement relating to the issue of Ringgit Malaysia-denominated Sukuk Murabahah by PELABUHAN TANJUNG PELEPAS SDN BHD (Registration No. 199401043031 (328719-K)) (the “**Issuer**”) under its Islamic medium term notes programme of up to Ringgit Malaysia One Billion Nine Hundred Million (RM1,900,000,000.00) in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement) (“**Sukuk Murabahah Programme**”).

Terms used herein shall be deemed to be defined in the trust deed of the Sukuk Murabahah Programme dated 2 June 2020.

Pricing Supplement No: 001

Issue No.: 001

1	Issuer	:	Pelabuhan Tanjung Pelepas Sdn Bhd (Registration No. 199401043031 (328719-K))									
2	Issue Price	:	100% of the aggregate Nominal Value									
3	Issue Date	:	18 June 2020									
4	Tranche No.	:	Tranche 001, Tranche 002 and Tranche 003									
5	Nominal Value of the Sukuk Murabahah to be issued	:	<table><tr><th>Tranche</th><th>Amount (RM)</th></tr><tr><td>001</td><td>270,000,000.00</td></tr><tr><td>002</td><td>360,000,000.00</td></tr><tr><td>003</td><td>270,000,000.00</td></tr></table>		Tranche	Amount (RM)	001	270,000,000.00	002	360,000,000.00	003	270,000,000.00
Tranche	Amount (RM)											
001	270,000,000.00											
002	360,000,000.00											
003	270,000,000.00											
6	Currency	:	Ringgit Malaysia									
7	Tenure	:	Tranche 001 5 years Tranche 002 7 years Tranche 003 10 years									
8	Maturity Date	:	Tranche 001 18 June 2025 Tranche 002 18 June 2027									

			Tranche 003 18 June 2030
9	Rating	:	AA- <i>is</i> by Malaysian Rating Corporation Berhad
10	Profit Rate	:	Tranche 001 Profit Rate: 3.74% per annum Tranche 002 Profit Rate: 3.95% per annum Tranche 003 Profit Rate: 4.05% per annum
11	Yield-to-maturity	:	Tranche 001 Yield-to-maturity: 3.74% per annum Tranche 002 Yield-to-maturity: 3.95% per annum Tranche 003 Yield-to-maturity: 4.05% per annum
12	Profit Payment Period	:	Semi-annually
13	First Periodic Profit Payment Date	:	18 December 2020
14	Purpose of utilisation	:	Repay or refinancing the financing or borrowings of the Issuer Group* <i>* To prepay RM396 million of BPMB RM500 million Tawarruq facility and refinance the RM1.5billion under the Issuer's RM1.5 billion IMTN Programme.</i>
15	Denomination	:	The denomination of the Sukuk Murabahah shall be Ringgit Malaysia Hundred Thousand (RM100,000.00) and in multiples of Ringgit Malaysia Hundred Thousand (RM100,000.00) thereof.
16	Other Conditions	:	Please refer to the Information Memorandum dated 12 May 2020 in relation to the Sukuk Murabahah Programme for the other terms and conditions applicable to the Sukuk Murabahah Programme.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading and there is no omission of any material information.

Signed on behalf of the Issuer:

PELABUHAN TANJUNG PELEPAS SDN BHD

By: 
Duly authorised signatory

MARCO NEELSEN
Chief Executive Officer
PELABUHAN TANJUNG PELEPAS SDN. BHD.