

PRICING SUPPLEMENT

This document constitutes the Pricing Supplement relating to the issue of Ringgit Malaysia-denominated Islamic medium term notes (“**IMTN**”) by **GAMUDA LAND (T12) SDN BHD** (Registration No. 199401024746 (310424-M)) (the “**Issuer**”), under the IMTN Programme pursuant to the Programmes Agreement dated 13 July 2020 (the “**Programmes Agreement**”) made between (1) the Issuer; (2) MAYBANK INVESTMENT BANK BERHAD (Registration No. 197301002412 (15938-H)), RHB INVESTMENT BANK BERHAD (Registration No. 197401002639 (19663-P)) and STANDARD CHARTERED SAADIQ BERHAD (Registration No. 200801022118 (823437-K)) as the Joint Lead Arrangers; (3) RHB INVESTMENT BANK BERHAD (Registration No. 197401002639 (19663-P)) as the Facility Agent and (4) AmINVESTMENT BANK BERHAD (Registration No. 197501002220 (23742-V)), CIMB INVESTMENT BANK BERHAD (Registration No. 197401001266 (18417-M)), HSBC AMANAH MALAYSIA BERHAD (Registration No. 200801006421 (807705-X)), MAYBANK INVESTMENT BANK BERHAD (Registration No. 197301002412 (15938-H)), RHB INVESTMENT BANK BERHAD (Registration No. 197401002639 (19663-P)) and STANDARD CHARTERED SAADIQ BERHAD (Registration No. 200801022118 (823437-K)) as the Joint Lead Managers.

Terms used herein shall be deemed to be defined in the trust deed dated 13 July 2020, for the IMTN Programme, made between (i) the Issuer and (ii) **MALAYSIAN TRUSTEES BERHAD** as the trustee (“**Trust Deed**”).

Date: **07 AUG 2020**

Series 1-Tranche 1

1.	Issue Size (in nominal value)	:	RM150.0 million
2.	Tenure of the IMTN	:	5 years
3.	Periodic Profit Rate (%)	:	3.55%
4.	Periodic Profit Payments Frequency	:	The frequency of the Periodic Profit Payments shall be on a semi-annual basis
5.	Details on Utilisation of Proceeds	:	RM550 million of this Series 1-Tranche 1 together with Series 1-Tranche 2 and Series 1-Tranche 3 for repayment of inter-company loans/ advances and RM50 million for working capital requirement
6.	Rating	:	AA3(s) by RAM Rating Services Berhad
7.	Issue Date	:	12 August 2020
8.	Maturity Date	:	12 August 2025
9.	Redemption Amount	:	RM150.0 million
10.	Other Conditions	:	Please refer to the Trust Deed for other terms and conditions applicable to the IMTN.

Series 1-Tranche 2

1.	Issue Size (in nominal value)	:	RM200.0 million
2.	Tenure of the IMTN	:	7 years
3.	Periodic Profit Rate (%)	:	3.75%
4.	Periodic Profit Payments Frequency	:	The frequency of the Periodic Profit Payments shall be on a semi-annual basis

5.	Details on Utilisation of Proceeds	:	RM550 million of this Series 1-Tranche 2 together with Series 1-Tranche 1 and Series 1-Tranche 3 for repayment of inter-company loans/ advances and RM50 million for working capital requirement
6.	Rating	:	AA3(s) by RAM Rating Services Berhad
7.	Issue Date	:	12 August 2020
8.	Maturity Date	:	12 August 2027
9.	Redemption Amount	:	RM200.0 million
10.	Other Conditions	:	Please refer to the Trust Deed for other terms and conditions applicable to the IMTN.

Series 1-Tranche 3

1.	Issue Size (in nominal value)	:	RM250.0 million
2.	Tenure of the IMTN	:	10 years
3.	Periodic Profit Rate (%)	:	3.90%
4.	Periodic Profit Payments Frequency	:	The frequency of the Periodic Profit Payments shall be on a semi-annual basis
5.	Details on Utilisation of Proceeds	:	RM550 million of this Series 1-Tranche 3 together with Series 1-Tranche 1 and Series 1-Tranche 2 for repayment of inter-company loans/ advances and RM50 million for working capital requirement
6.	Rating	:	AA3(s) by RAM Rating Services Berhad
7.	Issue Date	:	12 August 2020
8.	Maturity Date	:	12 August 2030
9.	Redemption Amount	:	RM250.0 million
10.	Other Conditions	:	Please refer to the Trust Deed for other terms and conditions applicable to the IMTN.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading and there is no omission of any material information.

Signed on behalf of the Issuer:

By: 

Duly authorised signatory
SOO KOK WONG
Director