

PRICING SUPPLEMENT

Lead Arranger: RHB INVESTMENT BANK BERHAD (Registration No. 197401002639 (19663-P))

Lead Manager: RHB INVESTMENT BANK Berhad (Registration No. 197401002639 (19663-P))

Sukuk Trustee: MALAYSIAN TRUSTEES BERHAD (Registration No. 197501000080 (21666-V))

This document constitutes the Pricing Supplement relating to the issue of Ringgit Malaysia-denominated Sukuk Murabahah by PELABUHAN TANJUNG PELEPAS SDN BHD (Registration No. 199401043031 (328719-K)) (the “**Issuer**”) under its Islamic medium term notes programme of up to Ringgit Malaysia One Billion Nine Hundred Million (RM1,900,000,000.00) in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement) (“**Sukuk Murabahah Programme**”).

Terms used herein shall be deemed to be defined in the trust deed of the Sukuk Murabahah Programme dated 2 June 2020.

Pricing Supplement No.: 002

Issue No.: 002

1	Issuer	:	Pelabuhan Tanjung Pelepas Sdn Bhd (Registration No. 199401043031 (328719-K))									
2	Issue Price	:	100% of the aggregate Nominal Value									
3	Issue Date	:	28 August 2020									
4	Tranche No.	:	Tranche 004, Tranche 005 and Tranche 006									
5	Nominal Value of the Sukuk Murabahah to be issued	:	<table><tr><th>Tranche</th><th>Amount (RM)</th></tr><tr><td>004</td><td>295,000,000.00</td></tr><tr><td>005</td><td>405,000,000.00</td></tr><tr><td>006</td><td>295,000,000.00</td></tr></table>		Tranche	Amount (RM)	004	295,000,000.00	005	405,000,000.00	006	295,000,000.00
Tranche	Amount (RM)											
004	295,000,000.00											
005	405,000,000.00											
006	295,000,000.00											
6	Currency	:	Ringgit Malaysia									
7	Tenure	:	<u>Tranche 004</u> 5 years <u>Tranche 005</u> 7 years <u>Tranche 006</u> 10 years									
8	Maturity Date	:	<u>Tranche 004</u> 28 August 2025 <u>Tranche 005</u> 27 August 2027									

			<u>Tranche 006</u> 28 August 2030
9	Rating	:	AA- <i>IS</i> by Malaysian Rating Corporation Berhad
10	Profit Rate	:	<u>Tranche 004</u> Profit Rate: 3.15% per annum <u>Tranche 005</u> Profit Rate: 3.30% per annum <u>Tranche 006</u> Profit Rate: 3.40% per annum
11	Yield-to-maturity	:	<u>Tranche 004</u> Yield-to-maturity: 3.15% per annum <u>Tranche 005</u> Yield-to-maturity: 3.30% per annum <u>Tranche 006</u> Yield-to-maturity: 3.40% per annum
12	Profit Payment Period	:	Semi-annually
13	First Periodic Profit Payment Date	:	26 February 2021
14	Purpose of utilisation	:	Repay or refinance the financing or borrowings of the Issuer Group* <i>* To refinance the RM1.5billion under the Issuer's RM1.5 billion IMTN Programme.</i>
15	Denomination	:	The denomination of the Sukuk Murabahah shall be Ringgit Malaysia Hundred Thousand (RM100,000.00) and in multiples of Ringgit Malaysia Hundred Thousand (RM100,000.00) thereof.
16	Other Conditions	:	Please refer to the Information Memorandum dated 12 May 2020 in relation to the Sukuk Murabahah Programme for the other terms and conditions applicable to the Sukuk Murabahah Programme.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading and there is no omission of any material information.

Signed on behalf of the Issuer:

PELABUHAN TANJUNG PELEPAS SDN BHD

By: 
Duly authorised signatory

MARCO NEELSEN
Chief Executive Officer
PELABUHAN TANJUNG PELEPAS SDN. BHD.