
**MANJUNG ISLAND ENERGY BERHAD ("MANJUNG")
RM5.0 BILLION ISLAMIC SECURITIES ISSUANCE PROGRAMME
("ISLAMIC SECURITIES PROGRAMME")**

SELLING RESTRICTIONS

Restrictions

The Islamic Securities may only be issued, offered or sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to subscribe to the Islamic Securities and to whom the Islamic Securities are issued would:

- (a) at the point of issuance of the Islamic Securities fall within:
 - (i) Schedule 6 or Section 229(1)(b) of the CMSA; and
 - (ii) Schedule 7 or Section 230(1)(b) of the CMSA; and
 - (iii) Schedule 9 or Section 257(3) of the CMSA;

- (b) after the issuance of the Islamic Securities fall within:
 - (i) Schedule 6 or Section 229(1)(b) of the CMSA; and
 - (ii) Schedule 9 or Section 257(3) of the CMSA.