

PRASARANA MALAYSIA BERHAD (“PRASARANA”)
RM2.0 BILLION IN NOMINAL VALUE ISLAMIC MEDIUM TERM NOTES ISSUANCE PROGRAMME
GUARANTEED BY THE GOVERNMENT OF MALAYSIA
(“SUKUK IJARAH PROGRAMME”)

SELLING RESTRICTIONS

Each of the following restrictions must be observed in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk Ijarah as the case may be, and in relation thereto:

At Issuance

The Sukuk Ijarah may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to subscribe for the Sukuk Ijarah and to whom the Sukuk Ijarah are issued would fall within Schedule 6 (or Section 229(1)(b)) and Schedule 7 (or Section 230(1)(b)) of the CMSA read together with Schedule 9 (or Section 257(3)) of the CMSA.

Thereafter

The Sukuk Ijarah may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to purchase the Sukuk Ijarah would fall within Schedule 6 (or Section 229(1)(b)) of the CMSA read together with Schedule 9 (and Section 257(3)) of the CMSA.