

**PROJEK LEBUHRAYA USAHASAMA BERHAD ("PLUS BERHAD")
RM23.35 BILLION ISLAMIC MEDIUM TERM NOTES ISSUANCE PROGRAMME
("SUKUK PROGRAMME")**

SELLING RESTRICTIONS

The Sukuk Musharakah may not be issued, offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons to whom the offer or invitation to purchase the Sukuk Musharakah would fall within:

- (a) at the point of issuance of the Sukuk Musharakah:
 - (i) Schedule 6 or Section 229(1)(b); or
 - (ii) Schedule 7 or Section 230(1)(b); and
 - (iii) Schedule 9 or Section 257(3),
of the CMSA;
- (b) after the issuance of the Sukuk Musharakah:
 - (i) Schedule 6 or Section 229(1)(b); and
 - (ii) Schedule 9 or Section 257(3)
of the CMSA.

In addition, if any offer or sale of the Sukuk Musharakah or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution. No physical delivery of a Sukuk Musharakah to any person shall be effected and no Sukukholder may sell, transfer or otherwise dispose of any Sukuk Musharakah to any person unless such sale, transfer or other disposition is subject to the Rules or (if BNM shall cease to act as depository under that agreement) in accordance with such other depository and paying agency agreement for the time being applicable to the Sukuk Musharakah as may be in force.