

DANGA CAPITAL BERHAD (the “Issuer”)

Proposed Issuance of Islamic Securities (“Islamic Securities”) pursuant to an Islamic Securities Issuance Programme (“Islamic Securities Programme”), which together with the issuance of Multi-Currency Islamic Securities pursuant to a Multi-Currency Islamic Securities Issuance Programme will not exceed RM20.0 billion (or its equivalent in foreign currency) in outstanding nominal value at any one time, with a sub-limit of RM10.0 billion in nominal value for the Islamic Securities Programme

(a) Date of issue	:	25 January 2021									
(b) Size of issue	:	Series 010 - RM500,000,000 in nominal value Series 011 – RM1,500,000,000 in nominal value									
(c) Tenure of the issue	:	Series 010 – 3 years Series 011 - 7 years									
(d) Mode of issue	:	Book-running									
(e) Periodic distribution rate of the issue	:	Series 010 - 2.32% per annum Series 011 - 2.96% per annum									
(f) Yield to maturity of the issue	:	Series 010 - 2.32% per annum Series 011 - 2.96% per annum									
(g) Minimum and actual level of subscription	:	100%									
(h) Identified assets and value of the assets	:	<div><div><div>Series 010</div><table><tr><th>Identified Assets</th><th>Ascribed Value (RM)</th></tr><tr><td>90,090,091 ordinary shares of IHH Healthcare Berhad based on closing share price on 14 January 2021 of RM5.55.</td><td>RM500,000,005</td></tr></table></div><div><div>Series 011</div><table><tr><th>Identified Assets</th><th>Ascribed Value (RM)</th></tr><tr><td>270,270,271 ordinary shares of IHH Healthcare Berhad</td><td>RM1,500,000,004</td></tr></table></div></div>		Identified Assets	Ascribed Value (RM)	90,090,091 ordinary shares of IHH Healthcare Berhad based on closing share price on 14 January 2021 of RM5.55.	RM500,000,005	Identified Assets	Ascribed Value (RM)	270,270,271 ordinary shares of IHH Healthcare Berhad	RM1,500,000,004
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(i) Rating and revision to the rating if any, since the date of the last drawdown	:	AAA(s) by RAM Rating Services Berhad. There has been no change to the rating of the Islamic Securities Programme since the last drawdown.	
(j) Utilisation of proceeds raised from the issue	:	<u>Issuer</u> To purchase the relevant Portfolio Units (as defined in the Trust Deed). <u>Khazanah Nasional Berhad (as Obligor)</u> General investments, refinancing of borrowings and working capital requirements which are Shariah-compliant.	