

## **FORM OF PRICING SUPPLEMENT**



(Registration No. 196901000166 (8515-D))

Issue of RM400 million Subordinated Notes in Nominal Amount

pursuant to Subordinated Notes Programme

of up to RM4.0 billion in nominal value

### **Lead Arranger**



(Registration No. 197501002220 (23742-V))

The date of this Pricing Supplement is 25 March 2021

This document is issued to give details of an issue of subordinated notes (the “**Subordinated Notes**”) by AmBank (M) Berhad (the “**Issuer**”) pursuant to a Subordinated Notes Programme of up to RM4.0 billion in nominal value (the “**Subordinated Notes Programme**”).

Full information on the Issuer and the offer of the Subordinated Notes is only available on the basis of a combination of this Pricing Supplement and the information memorandum dated 16 December 2013 (“**Information Memorandum**”) (as may be supplemented from time to time). The Information Memorandum and the supplement(s) to the Information Memorandum, are available for viewing upon request from the Issuer.

Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Information Memorandum. In case of any conflict between the terms of the Pricing Supplement and the Information Memorandum, the terms set forth in this Pricing Supplement shall govern.

The establishment of the Subordinated Notes Programme has been duly authorised by the Issuer by way of the resolution of its board of directors dated 30 July 2013.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the Subordinated Notes or the distribution of this Pricing Supplement in any jurisdiction where such action is required.

**THERE ARE RESTRICTIONS ON THE DISTRIBUTION OF THIS PRICING SUPPLEMENT AND THE OFFERING OR SALE OF THE SUBORDINATED NOTES IN MALAYSIA. PERSONS INTO WHOSE POSSESSION THIS PRICING SUPPLEMENT COMES ARE REQUIRED BY THE ISSUER, THE LEAD ARRANGER AND THE LEAD MANAGER TO INFORM THEMSELVES ABOUT AND TO OBSERVE SUCH RESTRICTIONS. FOR A DESCRIPTION OF THE RESTRICTIONS ON THE OFFERING AND SALE OF THE SUBORDINATED NOTES AND ON DISTRIBUTION OF THIS PRICING SUPPLEMENT IN MALAYSIA, PLEASE REFER TO SECTION 1.5 OF THE INFORMATION MEMORANDUM FOR THE SUBORDINATED NOTES PROGRAMME DATED 16 DECEMBER 2013.**

1. Issuer:	AmBank (M) Berhad
2. Tranche Number:	7
3. Issue Amount:	RM400 million in nominal value
4. Issue Price:	RM100.00
5. Specified Denominations: <i>(this means the minimum integral amount in which transfers can be made)</i>	RM1,000 or in multiples of RM1,000 at the time of issuance
6. Issue Date:	30 March 2021
7. Tenure of Subordinated Notes to be issued:	10NC5 (First Call Date: 30 March 2026);
8. Maturity Date:	28 March 2031
9. Yield:	4.18% per annum  <i>The yield is calculated as at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.</i>

10. Coupon Rate:	4.18% per annum
11. Coupon Payment frequency:	Semi-Annually
12. Ratings:	<i>The Subordinated Notes to be issued have been rated A1 by RAM Rating Services Berhad</i>

#### **PURPOSE OF FINAL TERMS**

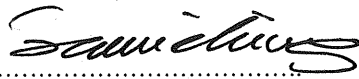
This Pricing Supplement comprise the final terms required for the issue of the tranche of Subordinated Notes described herein pursuant to the Subordinated Notes Programme.

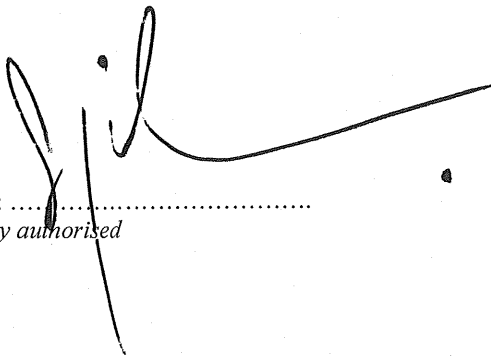
#### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts prevailing on and is not false, misleading or contain any material omission as at the date of this Pricing Supplement.

The Issuer confirms that where information has been sourced or extracted from third parties, the Issuer confirms that to the best of its knowledge and belief, and as far as it is able to ascertain from such information and without any independent verification having been conducted on the same, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of AmBank (M) Berhad:

By:   
Duly authorised

By:   
Duly authorised