

BINARIANG GSM SDN BHD ("BGSM")**RM3.017 Billion Cumulative Non-Convertible Islamic Junior Sukuk ("Junior Sukuk")**

Stock Code: PZ070067

Nominal Value (RM): 3,016,890,000.00

Issue Date: 28-12-07

Maturity Date: 28-12-57

First Optional Redemption Date: 28-12-17

Periodic Distribution Rate: 9.2500% from Issue Date until 30 June 2014

10.7500% from 30 June 2014 until the First Optional Redemption Date

6-mths KLIBOR +

8.5142% from the First Optional Redemption Date

Seq	Start Date	End Date (Periodic Distribution Date)	Periodic Distribution Determination Date	6-mths KLIBOR (%)	Profit Rate (%) p.a.
21	28-12-17	28-06-18	26-06-18	3.80	12.3142
22	28-06-18	28-12-18	26-12-18	3.80	12.3142
23	28-12-18	28-06-19	26-06-19	3.56	12.0742
24	28-06-19	30-12-19	26-06-19	3.56	12.0742
25	30-12-19	29-06-20	26-12-19	3.51	12.0242
26	29-06-20	28-12-20	25-06-20	2.44	10.9542
27	28-12-20	28-06-21	23-12-20	2.07	10.5842
28	28-06-21	28-12-21	24-06-21	2.04	10.5542
29	28-12-21	28-06-22	24-12-21	2.11	10.6242
30	28-06-22	28-12-22	24-06-22	2.47	10.9842
31	28-12-22	28-06-23	23-12-22	3.74	12.2542
32	28-06-23	28-12-23	26-06-23	3.55	12.0642