

PRICING SUPPLEMENT

Lead Arranger: RHB INVESTMENT BANK BERHAD (Registration No. 197401002639 (19663-P))

Lead Manager: RHB INVESTMENT BANK BERHAD (Registration No. 197401002639 (19663-P))

Sukuk Trustee: MALAYSIAN TRUSTEES BERHAD (Registration No. 197501000080 (21666-V))

This document constitutes the Pricing Supplement relating to the issue of Ringgit Malaysia-denominated Sukuk Murabahah by PELABUHAN TANJUNG PELEPAS SDN BHD (Registration No. 199401043031 (328719-K)) (the “**Issuer**”) under its Islamic medium term notes programme of up to Ringgit Malaysia Two Billion One Hundred Fifty Million (RM2,150,000,000.00) in nominal value (Upsized from Ringgit Malaysia One Billion Nine Hundred Million (RM1,900,000,000.00) in nominal value) based on the Shariah principle of Murabahah (via Tawarruq arrangement) (“**Sukuk Murabahah Programme**”).

Terms used herein shall be deemed to be defined in the trust deed dated 2 June 2020 and supplemental trust deed dated 8 March 2021 of the Sukuk Murabahah Programme.

Pricing Supplement No.: 003

Issue No.: 003

1	Issuer	:	Pelabuhan Tanjung Pelepas Sdn Bhd (Registration No. 199401043031 (328719-K))
2	Issue Price	:	100% of the aggregate Nominal Value
3	Issue Date	:	21 April 2021
4	Tranche No.	:	Tranche 007
5	Nominal Value of the Sukuk Murabahah to be issued	:	RM200,000,000.00
6	Currency	:	Ringgit Malaysia
7	Tenure	:	5 years
8	Maturity Date	:	21 April 2026
9	Rating	:	AA- <i>IS</i> by Malaysian Rating Corporation Berhad
10	Profit Rate	:	Profit Rate: 3.74% per annum
11	Yield-to-maturity	:	Yield-to-maturity: 3.74% per annum


12	Profit Payment Period	:	Semi-annually
13	First Periodic Profit Payment Date	:	21 October 2021
14	Purpose of utilisation	:	<p>Repay or refinance the financing or borrowings of the Issuer Group*</p> <p><i>* To prepay RM200 million under the Tawarruq facility of up to RM400 million granted by Bank Pembangunan Malaysia Berhad</i></p>
15	Denomination	:	<p>The denomination of the Sukuk Murabahah shall be Ringgit Malaysia Hundred Thousand (RM100,000.00) and in multiples of Ringgit Malaysia Hundred Thousand (RM100,000.00) thereof.</p>
16	Other Conditions	:	<p>Please refer to the Addendum to Information Memorandum dated 1 March 2021 in relation to the Sukuk Murabahah Programme for the other terms and conditions applicable to the Sukuk Murabahah Programme.</p>

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading and there is no omission of any material information.

Signed on behalf of the Issuer:

PELABUHAN TANJUNG PELEPAS SDN BHD

By 
Duly authorised signatory

MARCO NEELSEN
Chief Executive Officer
PELABUHAN TANJUNG PELEPAS SDN. BHD.