

PRICING SUPPLEMENT

This document constitutes the Pricing Supplement relating to the issue of Ringgit Malaysia-denominated Islamic medium term notes (“**IMTN**”) by **GAMUDA LAND (T12) SDN BHD** (Registration No. 199401024746 (310424-M)) (the “**Issuer**”), under the IMTN Programme pursuant to the Programmes Agreement dated 13 July 2020 (the “**Programmes Agreement**”) as supplemented by the Supplemental Programme Agreement dated 16 June 2021 (the “**Supplemental Programmes Agreement**”).

Terms used herein shall be deemed to be defined in the trust deed dated 13 July 2020 and supplemental trust deed dated 16 June 2021, for the IMTN Programme (“**Trust Deed**”).

Date: 6 October 2021

Joint Lead Arrangers:

1. **MAYBANK INVESTMENT BANK BERHAD** (Registration No. 197301002412 (15938-H)); and
2. **RHB INVESTMENT BANK BERHAD** (Registration No. 197401002639 (19663-P))

Joint Lead Managers:

1. **CIMB INVESTMENT BANK BERHAD** (Registration No. 197401001266 (18417-M)),
2. **HSBC AMANAH MALAYSIA BERHAD** (Registration No. 200801006421 (807705-X)),
3. **MAYBANK INVESTMENT BANK BERHAD** (Registration No. 197301002412 (15938-H)),
4. **RHB INVESTMENT BANK BERHAD** (Registration No. 197401002639 (19663-P)); and
5. **STANDARD CHARTERED SAADIQ BERHAD** (Registration No. 20080122118 (823437-K))

Sukuk Trustee: **MALAYSIAN TRUSTEES BERHAD** (Registration No. 197501000080 (21666-V))

Series 2-Tranche 1

1.	Issue Size (in nominal value)	:	RM150.0 million
2.	Tenure of the IMTN	:	6 years
3.	Periodic Profit Rate (%)	:	4.20%
4.	Periodic Profit Payments Frequency	:	The frequency of the Periodic Profit Payments shall be on a semi-annual basis
5.	Details on Utilisation of Proceeds	:	For working capital requirement
6.	Rating	:	AA3(s) by RAM Rating Services Berhad
7.	Issue Date	:	11 October 2021
8.	Maturity Date	:	11 October 2027
9.	Redemption Amount	:	RM150.0 million
10.	Other Conditions	:	Please refer to the Trust Deed for other terms and conditions applicable to the IMTN.

Series 2-Tranche 2

1.	Issue Size (in nominal value)	:	RM250.0 million
2.	Tenure of the IMTN	:	7 years
3.	Periodic Profit Rate (%)	:	4.40%
4.	Periodic Profit Payments Frequency	:	The frequency of the Periodic Profit Payments shall be on a semi-annual basis
5.	Details on Utilisation of Proceeds	:	For working capital requirement

6.	Rating	:	AA3(s) by RAM Rating Services Berhad
7.	Issue Date	:	11 October 2021
8.	Maturity Date	:	11 October 2028
9.	Redemption Amount	:	RM250.0 million
10.	Other Conditions	:	Please refer to the Trust Deed for other terms and conditions applicable to the IMTN.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading and there is no omission of any material information.

Signed on behalf of the Issuer:

By:  _____

Duly authorised signatory
SOO KOK WONG
Director