

**GENTING CAPITAL BERHAD (“GENTING CAP”)  
RM2.0 BILLION NOMINAL VALUE MEDIUM TERM NOTES (“MTNs”) PROGRAMME**

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**SELLING RESTRICTIONS**  
(referred to in clause 5.1)

Each of the following selling restrictions is applicable in relation to the invitation to subscribe or purchase, offer, issue or transfer of the MTNs or the publication or distribution of any materials in connection with the offering of the MTNs.

**Malaysia**

The MTNs may only be issued, offered or sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to subscribe to the MTNs and to whom the MTNs are issued would:

- (a) at the point of issuance of the MTNs fall within:
  - (i) Schedule 6 (or Section 229(1)(b)) of the CMSA; or
  - (ii) Schedule 7 (or Section 230(1)(b)) of the CMSA; read together with
  - (iii) Schedule 9 (or Section 257(3)) of the CMSA;
- (b) after the issuance of the MTNs fall within:
  - (i) Schedule 6 (or Section 229(1)(b)) of the CMSA; read together with
  - (ii) Schedule 9 (or Section 257(3)) of the CMSA.

**General**

No action has been taken or will be taken in any jurisdiction by the Issuer, the Guarantor, the Joint Lead Arrangers or the JLM/LM(s) that would, or is intended to, permit a public offering of the MTNs, or the invitation to subscribe or purchase, offer, issue or transfer of the MTNs or the publication or distribution of any material in connection with the offering of the MTNs, in any country or jurisdiction where action for that purpose is required. Accordingly, no invitation to subscribe or purchase, offer, issue or transfer of the MTNs or the publication or distribution of any materials in connection with the offering of the MTN in any country or jurisdiction shall be made except under the circumstances where such actions will be in compliance with any applicable laws and regulations.