

## Selling Restrictions

1. The Sukuk shall be subject to the Selling Restrictions, all of which shall be binding on the Issuer, the Sukuk Holders and all persons claiming through or under them respectively.
2. In compliance with the Guidelines on the Offering of Asset-Backed Securities issued by the SC, TM, as the originator may only purchase the Sukuk up to ten per centum (10%) of the Face Amount of the Sukuk issued at market value at any time unless otherwise permitted by SC save and except where TM is the only primary subscriber resulting in TM holding more than ten per centum (10%) of the Sukuk issued, TM must make best endeavours to place out such excess Sukuk within a period of not more than three (3) months from the Issue Date.
3. With respect to the A1, A2, A3, A4, B1, B2, and B3 Tranche Sukuk, each respective Tranche Sukuk Holder must observe the following restrictions in relation to sales, transfers or disposals of all or any part of its legal or beneficial interests in the respective Tranche Sukuk or offers to do so:
  - (i) each of the respective Tranche Sukuk shall not be offered, sold, transferred or otherwise disposed, directly or indirectly, nor any document or other material in connection therewith distributed, in Malaysia, other than to such persons falling within any of the categories of persons specified in Schedules 6, 7 and 9 of the Capital Markets and Services Act, 2007 subject to any law, order, regulation or official directive of Bank Negara Malaysia, SC and/or any other regulatory authority from time to time;
  - (ii) each Tranche Sukuk Holder shall not sell, transfer or otherwise dispose of all or any part of its legal or beneficial interests in the respective Tranche Sukuk to another person or persons nor offer to do so, unless such sale, transfer, disposal or offer, is subject to the condition that such person(s) shall undertake or otherwise be bound to observe the restrictions set out herein;
  - (iii) without limitation to paragraphs 1 and 2 above, each respective Tranche Sukuk Holder shall observe all applicable laws and regulations in any jurisdiction (including Malaysia) in which it may offer, sell, transfer or otherwise dispose of all or any part of its legal or beneficial interests in the relevant Tranche Sukuk or distribute any document or other material in connection therewith.
4. As for the C Tranche Sukuk, throughout the tenure of the C Tranche Sukuk, the C Tranche Sukuk shall not be offered or sold, transferred or otherwise disposed by the C Tranche Sukuk Holders to any person.