

CIMB GROUP HOLDINGS BERHAD (“CIMBGH” or “ISSUER”)

Issuance of RM3.0 billion nominal value of Medium Term Notes under a MTN Programme (“Issuance”)

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| (a) Date of issue; | 28 December 2021 |
| (b) Size of issue; | Tranche 1: RM1,000,000,000.00
Tranche 2: RM1,000,000,000.00
Tranche 3: RM1,000,000,000.00 |
| (c) Mode of issue; | Private Placement |
| (d) Utilisation of proceeds raised from the issue; | The proceeds from the Medium Term Notes shall be utilised to refinance the borrowings of the Issuer. |
| (e) Minimum level of subscription and actual level of subscription; | Minimum level of subscription: 5%
Actual level of subscription: 100% |
| (f) Tenure of issue | Tranche 1: 3 years
Tranche 2: 4 years
Tranche 3: 5 years |
| (g) The identified assets and value of the assets (for the Islamic debt programmes); | Not applicable for the Issuance. |
| (h) The purchase and selling price for the Islamic debt programmes (where applicable); | Not applicable for the Issuance. |
| (i) List of subscribers, placees and successful tender panel members at the Authorised Depository Institutions (ADI) level, as the case may be, for the Notes under the debt programmes (except for bought deal issues) together with the nominal amount subscribed, price subscribed, the yield to maturity and where applicable, coupon or profit rate; | Please refer to Appendix A. |
| (j) The basis of the profit sharing from the Musyarakah Venture; and | Not applicable for the Issuance. |
| (k) Revisions to the rating, if any, since the date of the last drawdown | None. |

Appendix A

List of Subscriber, Nominal Amount Subscribed, Price Subscribed, Coupon Rate and Yield-to-Maturity

List of Subscriber (at the ADI level)	Nominal Amount Subscribed (RM)	Price Subscribed (RM)	Coupon Rate	Yield-to- Maturity
CIMB Bank Berhad	3,000,000,000	3,000,000,000	3 Month KLIBOR + 0.4%	3 Month KLIBOR + 0.4%