

**KINABALU CAPITAL SDN BHD (“KCSB”)
MEDIUM TERM NOTES PROGRAMME OF RM3,000.0 MILLION IN NOMINAL VALUE
("MTN PROGRAMME")**

Selling Restriction of the Notes:

- (a) **Selling Restrictions at Issuance:** The Notes may only be offered, sold, transferred or otherwise disposed, directly or indirectly to persons:-
- (i) falling within the relevant category of the persons specified in Section 2(6) of the Companies Act 2016;
 - (ii) whom an offer or invitation to subscribe for the Notes may be made and to whom the Notes are issued would and to whom the Notes are issued would fall within Schedule 6 (or Section 229(1)(b)) and Schedule 7 (or Section 230(1)(b)) to be read together with Schedule 9 (or Section 257(3)) of the Capital Markets and Services Act.
- (b) **Selling Restrictions after Issuance:** The Notes may be tradable and transferable in the secondary market after issued but may only be offered, sold, transferred or otherwise disposed, directly or indirectly to persons:-
- (1) falling within the relevant category of the persons specified in Section 2(6) of the Companies Act 2016;
 - (2) whom an offer or invitation to subscribe for the Notes may be made and to whom the Notes are issued would fall within Schedule 6 (or Section 229(1)(b)) to be read together with Schedule 9 (or Section 257(3)) of the Capital Markets and Services Act;