

## **PROSPECTUS**



### **GOVERNMENT OF MALAYSIA**

#### **RE-OPENING OF GII NO. 5 OF 2012**

Principal Dealers and Islamic Principal Dealers are hereby invited to tender for the re-opening of Government Investment Issue No. 5 of 2012.

#### **RE-OPENING OF RM2.0 BILLION NOMINAL SCRIPLESS**

Original Issue Date	:	08 June 2012
Tender Opening Date	:	27 November 2012
Tender Closing Date	:	03 December 2012
Re-opening Date	:	04 December 2012
Maturity Date	:	15 June 2027
Stock Code	:	GS12059A
Profit Rate	:	3.899% p.a.
Tender Basis	:	Price [to three decimal places]

#### **OFFERING METHOD**

Each tender submitted shall be deemed to be an offer to purchase certain assets from the Government of Malaysia and subsequently the Government of Malaysia will purchase those assets at a predetermined price, subject to the terms set out in the Master Agreement to purchase and to sell, entered into between the Government of Malaysia and the participants.

## **APPLICATION**

All tenders must be submitted through Fully Automated System for Tendering (FAST) not later than **11.30 a.m. on 3 December 2012.**

The application should be submitted through the Principal Dealers and Islamic Principal Dealers which are as follows:

### **Principal Dealers**

1. AmBank Berhad
2. CIMB Bank Berhad
3. Citibank Berhad
4. Hong Leong Bank Berhad
5. HSBC Bank Malaysia Berhad
6. Malayan Banking Berhad
7. OCBC Bank (Malaysia) Berhad
8. Public Bank Berhad
9. RHB Bank Berhad
10. Standard Chartered Bank Malaysia Berhad
11. The Royal Bank of Scotland Berhad
12. United Overseas Bank (Malaysia) Berhad

### **Islamic Principal Dealers**

13. Affin Islamic Bank Berhad
14. Amlslamic Bank Berhad
15. Bank Islam Malaysia Berhad
16. CIMB Islamic Bank Berhad
17. Hong Leong Islamic Bank Berhad
18. Maybank Islamic Bank Berhad

**PAYMENT**

Payment for the amounts accepted and allotted must be made in full on the issue date. For this purpose, applicants shall authorise Bank Negara Malaysia to debit their respective current accounts maintained with Bank Negara Malaysia for the cost of the investments allocated. Prices, based on the successful yield bids, shall be expressed to three decimal places on allocation.

**REDEMPTION**

The investments for Series 5 of 2012 will be redeemed at par on 15 June 2027. On the maturity date of the investment, Bank Negara Malaysia, shall credit the current account of each participating investing institution/depository institution with the principal monies represented by the investments standing in its own securities account and/or aggregate customers' account.

**PROFIT**

Profit is payable half-yearly on 15 June and 15 December and the first such payment will be made on 15 December 2012, calculated from 15 June 2012 based on the weighted average yield of the successful bids of the auction, to three decimal places. Profit on the principal monies shall cease after the maturity date of this stock.

**TRANSFER EXEMPTED FROM STAMP DUTY**

Transfers of this stock are exempted from payment of Stamp Duty.

**PAYMENT OF ESTATE DUTY**

Stock will be accepted in payment of Estate Duty provided that the stock surrendered has formed part of the Estate passing on the death of the deceased continuous up to the date of death from the date of the original subscription or for a period of not less than six months preceding the date of death.

**INVESTMENT OPERATIONS AND  
FINANCIAL MARKET DEPARTMENT  
BANK NEGARA MALAYSIA  
KUALA LUMPUR**