

PRICING SUPPLEMENT

The form of Pricing Supplement that will be issued in respect of each Series of Sukuk Murabahah which are tendered through FAST or issued or offered on primary subscription basis, subject only to the deletion of non-applicable provisions, is set out below:

GOLDEN ASSETS INTERNATIONAL FINANCE LIMITED
(Company No. 1582128)
(Incorporated with limited liability in the British Virgin Islands)

ISSUE NO.: 005 / SERIES : 1

Issue of RM340,000,000.00 Nominal Amount of Sukuk Murabahah due 8 April 2027

pursuant to an Islamic medium term note programme

of up to RM5.0 billion in nominal value

Principal Adviser / Lead Arranger /

Lead Manager / Bookrunner



RHB INVESTMENT BANK BERHAD
(Registration No. 197401002639 (19663-P))

The date of this Pricing Supplement is 30 March 2022

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This document is issued to give details of an issue of Ringgit Malaysia-denominated Islamic medium term notes (“Sukuk Murabahah”) by Golden Assets International Finance Limited (“Issuer”) pursuant to an Islamic medium term note programme of up to RM5.0 billion in nominal value (“Sukuk Murabahah Programme”).

Full information on the Issuer and the offer of the Sukuk Murabahah is only available on the basis of a combination of this Pricing Supplement and the information memorandum dated 30 October 2012 (“Information Memorandum”) (as may be supplemented from time to time). The Information Memorandum and the supplement(s) to the Information Memorandum, (if any) is available for viewing during normal business hours at the registered office of the Facility Agent, RHB Investment Bank Berhad, at Level 10, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur, Malaysia.

Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Information Memorandum. In case of any conflict between the terms of the Pricing Supplement and the Information Memorandum, the terms set forth in this Pricing Supplement shall govern.

The establishment of the Sukuk Murabahah Programme has been duly authorised by the Issuer by way of the resolution of its board of directors dated 10 August 2012.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the Sukuk Murabahah or the distribution of this Pricing Supplement in any jurisdiction where such action is required.

THERE ARE RESTRICTIONS ON THE DISTRIBUTION OF THIS PRICING SUPPLEMENT AND THE OFFERING OR SALE OF THE SUKUK MURABAHAH IN MALAYSIA. PERSONS INTO WHOSE POSSESSION THIS PRICING SUPPLEMENT COMES INTO ARE REQUIRED BY THE ISSUER, THE JOINT LEAD ARRANGERS AND THE JOINT LEAD MANAGERS TO INFORM THEMSELVES ABOUT AND TO OBSERVE SUCH RESTRICTION. FOR A DESCRIPTION OF THE RESTRICTIONS ON THE OFFERING AND SALE OF THE SUKUK MURABAHAH AND ON DISTRIBUTION OF THIS FINAL TERMS IN MALAYSIA, PLEASE REFER TO SECTION ‘SUBSCRIPTION AND SALE’ OF THE INFORMATION MEMORANDUM FOR THE SUKUK MURABAHAH PROGRAMME DATED 30 OCTOBER 2012.

1. Issuer:	Golden Assets International Finance Limited
2. Issue No. / Series :	005 / 1
3. Issue Amount:	Ringgit Malaysia Three Hundred Forty Million (RM340,000,000.00)
4. Issue Price:	Ringgit Malaysia Three Hundred Forty Million (RM340,000,000.00)
5. Specified Denominations:	RM1,000 and integral multiples of RM1,000 in excess thereof.
6. Issue Date:	8 April 2022
7. Tenure of Sukuk Murabahah to be issued:	5 years
8. Maturity Date:	8 April 2027
9. Yield:	Five point four two per cent (5.42%) per annum.
10. Profit Rate:	Five point four two per cent (5.42%) per annum.
11. Profit Payment frequency:	Semi-annually
12. First Profit Payment Date:	11 October 2022
13. Ratings:	The Sukuk Murabahah to be issued have been rated AA ₃ (S) by RAM Rating Services Berhad (Registration No. 200701005589 (763588-T))

PURPOSE OF FINAL TERMS

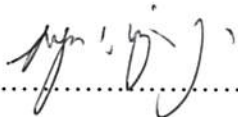
This Pricing Supplement comprise the final terms required for the issue of the Issue No.: 005 / Series: 1 of Sukuk Murabahah described herein pursuant to the Sukuk Murabahah Programme.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading or contain any material omission.

The Issuer confirms that where information has been sourced or extracted from third parties, the Issuer confirms that to the best of its knowledge and belief, and as far as it is able to ascertain from such information, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of Golden Assets International Finance Limited:

By: 

Rafael Buhay Concepcion, Jr.
Authorised Signatory