

**MALAYSIA AIRPORTS CAPITAL BERHAD (“MACB”)
RM3,100,000,000.00 Nominal Value Islamic Medium Term Notes (“IMTN”)
Programme (“IMTN Programme”)**

SELLING RESTRICTIONS

Each of the following restrictions must be observed in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk as the case may be, and in relation thereto:-

At Issuance

The Sukuk may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to subscribe the Sukuk and to whom the Sukuk are issued would fall within Schedule 6 or Section 229(1)(b) and Schedule 7 or Section 230(1)(b) of the CMSA and would fall within Schedule 9 or Section 257(3) of the CMSA.

Thereafter

The Sukuk may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to purchase the Sukuk would fall within Schedule 6 or Section 229(1)(b) of the CMSA and would fall within Schedule 9 and Section 257(3) of the CMSA.