

Pricing Supplement

Date: 23 June 2022

DANUM CAPITAL BERHAD (Company Registration No. 201801011908 (1273924-X))

Islamic Medium Term Notes Programme of Ringgit Malaysia Twenty Billion (RM20,000,000,000.00) (upsized from Ringgit Ten Billion (RM10,000,000,000.00)) in nominal value based on the Shariah Principle of Wakalah Bi Al-Istithmar and/or such other Shariah principles and concepts (“Sukuk Danum Programme”)

Pricing Supplement No: 4

Terms defined in the Conditions and the trust deed dated 30 January 2019, amended and restated on 28 March 2022 in relation to the Sukuk Danum Programme (“**Trust Deed**”) shall have the same meaning when used in this pricing supplement, unless otherwise indicated or the context otherwise requires. This pricing supplement shall be read together with the Conditions and the Trust Deed, as amended or supplemented from time to time if any.

1. *Issuer* : Danum Capital Berhad (Company Registration No. 201801011908 (1273924-X)).
2. *Obligor* : Khazanah Nasional Berhad (Company Registration No. 199301020767 (275505-K)).
3. *Issue Date* : 30 June 2022
4. *Scheduled Date* *Dissolution* : Tranche 13: 30 June 2025
Tranche 14: 29 June 2029
5. *Nominal Value* : Tranche 13: RM1,200.0 million
Tranche 14: RM800.0 million
6. *Issue Price* : 100%
7. *Tenure* : Tranche 13: 3 years
Tranche 14: 7 years
8. *Periodic Distribution Rate* : Tranche 13: 4.02% p.a.
Tranche 14: 4.68% p.a

9. *Periodic Distribution* : Semi-annual and Actual/365 days basis.
Payment Frequency and
Periodic Distribution
Basis
10. *Details on Utilisation of* : Issuer
Proceeds To purchase the Sukuk Investments.
Obligor
To fund its Shariah-compliant general investments
and refinancing of borrowings.
11. *Rating* : AAA(s) by RAM Rating Services Berhad.
12. *Other Conditions* : Please refer to the Trust Deed and the Conditions for
the other terms and conditions applicable to the
Sukuk Danum and to the Sukuk Danum
Programme.