

Pricing Supplement dated 2 September 2022

EDOTCO MALAYSIA SDN BHD
(Registration No. 198501016343 (148800-H))
**SUKUK WAKALAH PROGRAMME OF RM3.0 BILLION IN NOMINAL VALUE SUBJECT
TO OPTION TO UPSIZE**

This document (“**Pricing Supplement**”) is issued to give details of an issue of Sukuk Wakalah under the Sukuk Wakalah Programme by **EDOTCO MALAYSIA SDN BHD** (Registration No. 198501016343 (148800-H)) (“**Issuer**”).

This Pricing Supplement is to be read in conjunction with the terms and conditions of the Sukuk Wakalah (“**Conditions**”) set out in the trust deed dated 23 August 2022 made between the Issuer and **AMANAHRAYA TRUSTEES BERHAD** (Registration No. 200701008892 (766894-T)), as the sukuk trustee (“**Sukuk Trustee**”), which is made a part hereof as if set forth herein and all documents incorporated by reference therein (collectively, the “**Trust Deed**”). Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as the words and expressions defined in the Conditions (as set out in Schedule 4 (*Conditions*) of the Trust Deed).

The establishment of the Sukuk Wakalah Programme and the issuance of the Sukuk Wakalah under the Sukuk Wakalah Programme has each been duly authorised by a resolution of the Board of Directors’ of the Issuer passed on 9 June 2022.

The Issuer has authorised **MAYBANK INVESTMENT BANK BERHAD, OCBC AL-AMIN BANK BERHAD, RHB INVESTMENT BANK BERHAD** and/or its affiliates (“**Joint Lead Managers**”) to circulate or distribute this Pricing Supplement on its behalf in respect of or in connection with the proposed offer or invitation to subscribe for and issue of the Sukuk Wakalah to prospective investors who fall within the ambit of the Selling Restrictions for the purpose of the offer for subscription and issue of the Sukuk Wakalah described herein pursuant to the Sukuk Wakalah Programme and that no further evidence of authorisation is required.

This Pricing Supplement is for information purposes only and does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction.

This Pricing Supplement and its contents are strictly confidential and are made strictly on the basis that the recipient shall ensure that they will remain confidential. Accordingly, this Pricing Supplement and its contents, or any information, which is made available in connection with any further enquiries, must be held in complete confidence.

This Pricing Supplement is sent to selected persons who fall within the ambit of the Selling Restrictions. Any person who receives this Pricing Supplement who does not fall within the ambit of the Selling Restrictions must immediately notify the Joint Lead Managers and return this Pricing Supplement to the Joint Lead Managers or the Issuer.

In the event that there is any contravention of this confidentiality undertaking or there is reasonable likelihood that this confidentiality undertaking may be contravened, the Issuer may, at its discretion, apply for any remedy available to the Issuer whether at law, equity, including without limitation, injunctions. The Issuer is entitled to fully recover from the contravening party all costs, expenses and losses incurred and/or suffered, in this regard. For the avoidance of doubt, the recipient, the recipient’s professional advisers, directors, employees and any other persons who may receive this Pricing

Supplement or any part of it from the recipient shall be deemed to have agreed to abide by this confidentiality undertaking.

The recipient must return this Pricing Supplement and any other information in connection therewith to the Joint Lead Managers promptly upon any of the Joint Lead Managers' request.

The Trust Deed and the supplemental(s) to the Trust Deed (if any) is/are available for viewing during normal business hours at the registered office of the Issuer at Level 30, Axiata Tower, 9 Jalan Stesen Sentral, Kuala Lumpur Sentral, 50470 Kuala Lumpur.

***THE DISTRIBUTION OF THIS PRICING SUPPLEMENT AND THE OFFERING OR ISSUANCE OF THE SUKUK WAKALAH IS SUBJECT TO THE SELLING RESTRICTIONS. PERSONS INTO WHOSE POSSESSION THIS PRICING SUPPLEMENT COMES INTO ARE REQUIRED BY THE ISSUER, THE JOINT LEAD ARRANGERS AND THE JOINT LEAD MANAGERS TO INFORM THEMSELVES ABOUT AND TO OBSERVE SUCH RESTRICTION. FOR A DESCRIPTION OF CERTAIN RESTRICTIONS ON OFFERS AND ISSUANCE OF THE SUKUK WAKALAH AND ON DISTRIBUTION OF THIS PRICING SUPPLEMENT, SEE "SELLING RESTRICTIONS" IN THE TRUST DEED.**

This document constitutes the Pricing Supplement relating to the issue of Sukuk Wakalah under the Sukuk Wakalah Programme. Terms used herein shall be deemed to be defined under the Trust Deed for the Sukuk Wakalah Programme.

Pricing Supplement No. : 1

Series No. : 1

1. Issuer : EDOTCO MALAYSIA SDN BHD (Registration No. 198501016343 (148800-H))

2. Nominal Value :

Tranche	Nominal Value (RM)
1	100,000,000
2	600,000,000
3	300,000,000
4	400,000,000

3. Issue Price :

Tranche	Issue Price (RM)
1	100 (At Par)
2	100 (At Par)
3	100 (At Par)
4	100 (At Par)

4. Issue Date : 9 September 2022

5. Maturity Date :

Tranche	Maturity Date
1	9 September 2025
2	9 September 2027
3	7 September 2029
4	9 September 2032

6. **Tenure of Sukuk Wakalah** :

Tranche	Tenure
1	3-Years
2	5-Years
3	7-Years
4	10-Years

7. **Periodic Distribution Rate (%)** :

Tranche	Periodic Distribution Rate (%)
1	3.93%
2	4.27%
3	4.44%
4	4.54%

8. **Distribution Period** : Semi-annually.

9. **Details on Utilisation of Proceeds** : The proceeds from the Sukuk Wakalah shall be utilised to refinance and/or pay/ repay the Issuer's existing financing/ borrowings.

10. **Rating** : AA+_{IS} by MARC Ratings Berhad.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading and there is no omission of any material information.

Signed on behalf of the Issuer:

By :


Annis Bin Sheikh Mohamed
711101-01-6249
Director