

## **PROSPECTUS**



### **GOVERNMENT OF MALAYSIA**

#### **MALAYSIAN GOVERNMENT INVESTMENT ISSUE IN ACCORDANCE WITH THE GOVERNMENT OF MALAYSIA SDG SUKUK FRAMEWORK**

#### **SERIES NO. 3 OF 2022 MATURING ON 31 MARCH 2038**

Principal Dealers and Islamic Principal Dealers are hereby invited to tender for the issue of the RM4.5 billion nominal profit-based scripless Malaysian Government Investment Issue in accordance with the Government of Malaysia SDG Sukuk Framework.

#### **ISSUE OF RM4.5 BILLION NOMINAL SCRIPLESS**

Tender Opening Date	:	27 September 2022
Tender Closing Date	:	29 September 2022
Issue Date	:	30 September 2022
Maturity Date	:	31 March 2038
Stock code	:	GT220003
Stock Short Name	:	GT 03/38
Tender Basis	:	Based on yield [to three decimal places]

This issuance is pursuant to the Government Funding Act 1983 and based on Shariah principles of Murabahah.

#### **APPLICATION**

All tenders must be submitted through Fully Automated System for Issuing/Tendering (FAST) **not later than 11.30 a.m. on 29 September 2022.**

The application should be submitted through the Principal Dealers and Islamic Principal Dealers which are as follows:

### **Principal Dealers**

1. AmBank (M) Berhad
2. CIMB Bank Berhad
3. Citibank Berhad
4. Hong Leong Bank Berhad
5. HSBC Bank Malaysia Berhad
6. J.P. Morgan Chase Bank Berhad
7. Malayan Banking Berhad
8. OCBC Bank (Malaysia) Berhad
9. Public Bank Berhad
10. RHB Bank Berhad
11. Standard Chartered Bank Malaysia Berhad
12. United Overseas Bank (Malaysia) Berhad

### **Islamic Principal Dealers**

13. Affin Islamic Bank Berhad
14. AmBank Islamic Berhad
15. Bank Islam Malaysia Berhad
16. CIMB Islamic Bank Berhad
17. Hong Leong Islamic Bank Berhad
18. Maybank Islamic Berhad
19. RHB Islamic Bank Berhad

Application for investment issue must be in multiples of RM1,000,000 with a minimum value of RM5,000,000.

### **ACCEPTANCE**

Bank Negara Malaysia reserves the rights to accept or reject any application without assigning any reason therefore. Where an application is accepted in part only, no allotments will be made for investment issue of less than RM10,000.

### **PAYMENT**

Payment for the amounts accepted and allotted must be made in full on the issue date. For this purpose, applicants shall authorise Bank Negara Malaysia to debit their respective current accounts maintained with Bank Negara Malaysia for the cost of the investment issues allocated. Prices, based on the successful yield bids, shall be expressed to three decimal places on allocation.

### **REDEMPTION**

The investment issue for **Series 3 of 2022** will be redeemed at par on **31 March 2038**. On the maturity date of the investment issue, Bank Negara Malaysia, shall credit the current account of each participating investing institution/depository institution with the principal monies represented by the investment issues standing in its own securities account and/or aggregate customers' account.

**PROFIT**

Profit is payable half-yearly on **31 March** and **30 September** and the first such payment will be made on **31 March 2023**, calculated from the date of receipt of payments for the allotments at the profit rate which is fixed, based on the weighted average yield of the successful bids of the auction, to three decimal places. Profit on the principal monies shall cease after the maturity date of this investment issue.

**TRANSFER EXEMPTED FROM STAMP DUTY**

Transfers of this investment issue are exempted from payment of Stamp Duty.

**USE OF PROCEEDS**

The net proceeds of the Malaysian Government Investment Issue received by the Government of Malaysia will be used by the Government of Malaysia for Shariah-compliant purposes in accordance to the Government Funding Act 1983 including, but not limited to, financing or refinancing, in whole or in part, new or existing development expenditure with a social and/or green focus, in accordance with the eligibility criteria described under the Government of Malaysia SDG Sukuk Framework attached hereto as Appendix A, as amended from time to time and published on the Government of Malaysia's website [<https://www.mof.gov.my/portal/pdf/economy/sustainability/sukuk/>]. Nothing on the Government of Malaysia's website, other than the SDG Sukuk Framework as amended from time to time thereby, is incorporated by reference into, or made a part of, this Prospectus.

**INVESTMENT OPERATIONS AND FINANCIAL MARKETS DEPARTMENT  
BANK NEGARA MALAYSIA  
KUALA LUMPUR**