

DIGI TELECOMMUNICATIONS SDN. BHD.
(Company No. 199001009711 (201283-M))

Issue of RM600.0 Million of Sukuk Murabahah Islamic Medium Term Notes (“Sukuk Murabahah IMTN”) pursuant to a Sukuk Murabahah IMTN Programme, which together with a Sukuk Murabahah Islamic Commercial Papers Programme of up to RM1.0 Billion in nominal value, have a combined limit of up to RM5.0 Billion in nominal value

Call Option Document

Call Option:	<p>This proposed issuance under the Sukuk Murabahah IMTN Programme will have a call option (“Call Option”). Under the Call Option, the Issuer shall have the option to redeem that Series of Sukuk Murabahah IMTN, in whole or in part, prior to maturity on the relevant call date(s) (“Call Date”). The terms of the Call Option (including the relevant Call Date(s) and the redemption amount (“Early Redemption Sum”)) are as set out in this Call Option Document.</p> <p>The Issuer may early redeem the Sukuk Murabahah IMTN in relation to any Series, in whole or in part, in the inverse order of maturity, prior to their maturity at the Early Redemption Sum plus any accrued but unpaid Periodic Profit Payments up to the Call Date, subject to the Issuer providing a notice of its intention of not less than twenty one (21) days and not more than sixty (60) days to the Sukuk Trustee.</p> <p>The Early Redemption Sum for each Series shall be calculated by the Facility Agent based on the following formula and the calculation of the Facility Agent (in the absence of manifest error) shall be final and binding on the Sukukholders:</p> <p>Early Redemption Sum for each Series shall be equivalent to the sum of Early Redemption Sum for each tranche with the same Series number (“ERS”).</p> $ERS = \frac{(NV \times ERP)}{100}$ <p>where:</p> <p>NV = Aggregate nominal value of the outstanding Sukuk Murabahah IMTN</p> <p>ERP = Early Redemption price per RM100 (rounded to two (2) decimal places), calculated as follows:</p>
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$$ERP = \left[\frac{100}{[1 + (YTM/2)]^{(N-1)+(T/E)}} \right] + \left[\sum_{k=1}^N \frac{[100 \times (Profit/2)]}{[1 + (YTM/2)]^{(N-1)+(T/E)}} \right] - \left[\frac{S}{365} \times Profit \times 100 \right]$$

To calculate ERP, the following variables shall be used:

Profit = original Profit Rate of the relevant Tranche

YTM = the lower of:

- (a) the original Profit Rate of each Tranche of fixed rate Sukuk Murabahah IMTN; or
- (b) Reference Malaysian Government Securities ("MGS") + 0.30%.

Reference MGS shall be the MGS rate for the tenure which is equal to the remaining tenure of each Tranche of Sukuk Murabahah with fixed Profit Rate and shall be determined from:

- (1) the latest consolidated Government Securities Rates (Conventional) published by BNM weekly, two (2) business days prior to the Early Redemption notice date; or
- (2) if (1) above is unavailable, the arithmetic average of the mid-rates quoted by any five (5) principal dealers, two (2) business days prior to the Early Redemption notice date.

In the event if the remaining tenure is not an integer, the Reference MGS shall be interpolated on a linear basis using the rates of the two (2) nearest tenures derived from (1) or (2) above.

N = number of Periodic Profit Payment Dates between the Call Date and the Scheduled Dissolution Date, inclusive of both the Call Date and Scheduled Dissolution Date.

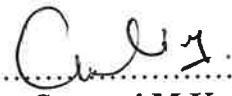
T = number of days from the Call Date to the date of the immediate next Periodic Profit Payment Date.

E = number of days between the Periodic Profit Payment Date immediately preceding the Call Date to the date of the next Periodic Profit Payment Date immediately following the Call Date.

	S = number of days from the Periodic Profit Payment Date immediately preceding the Call Date, to the Call Date.
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For and on behalf of
DIGI TELECOMMUNICATIONS SDN. BHD.
(Company No. 199001009711 (201283-M))


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Otto Magne Risbakk
Chief Financial Officer
Date: 22 November 2022


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Alice Suryani M. Kamel
Head of Treasury & Corporate Finance
Date: 22 November 2022