

DIGI TELECOMMUNICATIONS SDN BHD
Sukuk Murabahah IMTN under a Sukuk Murabahah IMTN Programme (the “Sukuk Murabahah IMTN”) of up to RM5.0 billion in nominal value, subject to a combined limit of RM5.0 billion in nominal value under the Sukuk Murabahah IMTN Programme and Sukuk Murabahah ICP Programme

SELLING RESTRICTIONS

Each of the following restrictions must be observed by each Sukukholder in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk Murabahah IMTN as the case may be and in relation thereto:

- (a) at issuance of the Sukuk Murabahah IMTN: The Sukuk Murabahah IMTN may only be offered, sold, transferred or otherwise disposed of directly or indirectly to persons falling within:
 - (i) Part I of Schedule 6 (or Section 229(1)(b)) of the CMSA; and
 - (ii) Part I of Schedule 7 (or Section 230(1)(b)) of the CMSA, read together with Schedule 9 (or Section 257(3)) of the CMSA; and
 - (iii) Section 2(6) of the Companies Act (formerly Section 4(6) of the Companies Act 1965);
- (b) after issuance of the Sukuk Murabahah IMTN: The Sukuk Murabahah IMTN may only be offered, sold, transferred or otherwise disposed of directly or indirectly to persons falling within Part I of Schedule 6 (or Section 229(1)(b)) of the CMSA read together with Schedule 9 (or Section 257(3)) of the CMSA and Section 2(6) of the Companies Act (formerly Section 4(6) of the Companies Act 1965);
- (c) each Sukukholder shall not sell, transfer or otherwise dispose of all or any part of its legal or beneficial interests in the Sukuk Murabahah IMTN to another person or persons or offer to do so unless such sale, transfer, disposal or offer is subject to the condition that such person(s) shall undertake to observe the restrictions set out herein; and
- (d) without limitation to paragraphs (a), (b) and (c) above, each Sukukholder shall observe all applicable laws and regulations in any jurisdiction (including Malaysia) in which it may offer, sell, transfer or otherwise dispose of all or any part of its legal or beneficial interests in the Sukuk Murabahah IMTN or distribute any document or other material in connection therewith.