

PROSPECTUS



GOVERNMENT OF MALAYSIA

RE-OPENING OF MGII NO. 3 OF 2022 IN ACCORDANCE WITH THE GOVERNMENT OF MALAYSIA SDG SUKUK FRAMEWORK

Principal Dealers and Islamic Principal Dealers are hereby invited to tender for the re-opening of Malaysian Government Investment Issue No. 3 of 2022 in accordance with the Government of Malaysia SDG Sukuk Framework.

RE-OPENING OF RM3.5 BILLION NOMINAL SCRIPLESS

Original Issue Date	:	30 September 2022
Tender Opening Date	:	23 February 2023
Tender Closing Date	:	27 February 2023
Re-opening Date	:	28 February 2023
Maturity Date	:	31 March 2038
Stock Code	:	GT220003
Profit Rate	:	4.662 % p.a.
Tender Basis	:	Price [to three decimal places]

This issuance is pursuant to the Government Funding Act 1983 and based on Shariah principles of Murabahah.

APPLICATION

All tenders must be submitted through Fully Automated System for Tendering (FAST) not later than **11.30 a.m. on 27 February 2023**

The application should be submitted through the Principal Dealers and Islamic Principal Dealers which are as follows:

Principal Dealers

1. AmBank Berhad
2. CIMB Bank Berhad
3. Citibank Berhad
4. Hong Leong Bank Berhad
5. HSBC Bank Malaysia Berhad
6. Malayan Banking Berhad
7. OCBC Bank (Malaysia) Berhad
8. Public Bank Berhad
9. RHB Bank Berhad
10. Standard Chartered Bank Malaysia Berhad
11. JP Morgan Chase Bank Berhad
12. United Overseas Bank (Malaysia) Berhad

Islamic Principal Dealers

13. Affin Islamic Bank Berhad
14. Amlslamic Bank Berhad
15. Bank Islam Malaysia Berhad
16. CIMB Islamic Bank Berhad
17. Hong Leong Islamic Bank Berhad
18. Maybank Islamic Bank Berhad
19. RHB Islamic Bank Berhad

Application for stock must be in multiples of RM1,000,000 with a minimum value of RM5,000,000.

ACCEPTANCE

Bank Negara Malaysia reserves the rights to accept or reject any application without assigning any reason therefore. Where an application is accepted in part only, no allotments will be made for stock of less than RM10,000.

PAYMENT

Payment for the amounts accepted and allotted must be made in full on the issue date. For this purpose, applicants shall authorise Bank Negara Malaysia to debit their respective current accounts maintained with Bank Negara Malaysia for the

cost of the investments allocated. Prices, based on the successful yield bids, shall be expressed to three decimal places on allocation.

REDEMPTION

The investments for Series 3 of 2022 will be redeemed at par on 31 March 2038. On the maturity date of the investment, Bank Negara Malaysia, shall credit the current account of each participating investing institution/depository institution with the principal monies represented by the investments standing in its own securities account and/or aggregate customers' account.

PROFIT

Profit is payable half-yearly on 31 March and 30 September and the first such payment on the additional issues will be made on 31 March 2023, calculated from 30 September 2022 at the profit rate of 4.662%. Profit on the principal monies shall cease after the maturity date of this stock.

TRANSFER EXEMPTED FROM STAMP DUTY

Transfers of this stock are exempted from payment of Stamp Duty.

USE OF PROCEEDS

The net proceeds of the Malaysian Government Investment Issue received by the Government of Malaysia will be used by the Government of Malaysia for Shariah-compliant purposes in accordance to the Government Funding Act 1983 including, but not limited to, financing or refinancing, in whole or in part, new or existing development expenditure with a social and/or green focus, in accordance with the eligibility criteria described under the Government of Malaysia SDG Sukuk Framework attached hereto as Appendix A, as amended from time to time and published on the Government of Malaysia's website [<https://www.mof.gov.my/portal/pdf/economy/sustainability/sukuk/>]. Nothing on the Government of Malaysia's website, other than the SDG Sukuk Framework as amended from time to time thereby, is incorporated by reference into, or made a part of, this Prospectus.

**INVESTMENT OPERATIONS AND
FINANCIAL MARKET DEPARTMENT
BANK NEGARA MALAYSIA
KUALA LUMPUR**