Date: 21 March 2023
CIMB Thai Bank Public Company Limited (Company Registration No. 0107537002338)

Issuance of RM415.0 million in nominal value of Subordinated Debt ("Subordinated Debt") pursuant to the Tier 2 Subordinated Debt Programme ("Subordinated Debt Programme") of RM2.0 billion in nominal value

Pricing Supplement No: 6

Terms defined in the Trust Deed dated 11 June 2014 (as amended from time to time) in relation to the Subordinated Debt Programme shall have the same meaning when used in this pricing supplement, unless otherwise indicated or the context otherwise requires.

1.	*Issuer*	:	CIMB Thai Bank Public Company Limited.
2.	*Facility Description*	:	The Subordinated Debt issued under the Subordinated Debt Programme will qualify as Tier 2 capital of CIMB Thai pursuant to the notification of the Bank of Thailand ("BOT") No. SorNorSor 7/2562 or such other updated notification of the BOT from time to time regarding the capital adequacy for a commercial bank incorporated in Thailand.
3.	*Issue Date*	:	29 March 2023
4.	*Nominal Value*	:	RM415,000,000.00
5.	*Tenure*	:	10 years non-callable 5 years.
6.	*First Call Date*	:	29 March 2028
7.	*Maturity Date*	:	29 March 2033
8.	*Interest/ Coupon Rate*	:	4.70% per annum
9.	*Interest/ Coupon Payment Frequency and Basis*	:	Semi-annual and Actual/365 days basis.
10.	*Details on Utilisation of Proceeds*	:	The proceeds shall be made available to the Issuer without limitation for its working capital, general banking and other corporate purposes, and/or if required, the refinancing of any existing subordinated debts previously issued by and/or any future subordinated debts to be issued by the Issuer.
11.	*Credit Rating*	:	The Subordinated Debt Programme is rated AA₃ by RAM Rating Services Berhad.
12.	*Negative Covenant*	:	The Subordinated Debt Programme does not have any negative covenant, including no restriction on the Issuer to incur further indebtedness.
13.	*Selling Restrictions*	:	***Selling Restrictions in Malaysia*** <u>Selling Restrictions at Issuance:</u> The Subordinated Debt may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase the Subordinated Debt and to whom the Subordinated Debt are issued would fall within:

whom an offer for subscription or purchase of, or invitation to subscribe for or purchase the Subordinated Debt and to whom the Subordinated Debt are issued would fall within:

1. Schedule 6 (or Section 229(1)(b)) and Schedule 7 (or Section 230(1)(b)); and

2. read together with Schedule 9 (or Section 257(3)),

of the Capital Markets and Services Act, 2007, as amended from time to time, and such other selling restrictions as may be applicable outside Malaysia.

Selling Restrictions after Issuance:

The Subordinated Debt may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase the Subordinated Debt and to whom the Subordinated Debt are issued would fall within:

1. Schedule 6 (or Section 229(1)(b)); and

2. read together with Schedule 9 (or Section 257(3)),

of the Capital Markets and Services Act, 2007, as amended from time to time, and such other selling restrictions as may be applicable outside Malaysia.

Selling Restrictions in Thailand

The Subordinated Debt is a restricted offering by Thailand's Securities and Exchange Commission's regulation and the sale of newly issued Subordinated Debt shall be made outside Thailand and all purchase, sale or transfer of the Subordinated Debt shall be made outside Thailand.

Responsibility

The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading or contain any material omission.

Signed on behalf of
CIMB Thai Bank Public Company Limited (Company Registration No. 0107537002338)

Paul Wong Chee Kin
President and CEO

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