

MAXIS BROADBAND SDN BHD
Unrated Islamic Medium Term Notes Programme under the Shariah Principle
of Murabahah (via a Tawarruq Arrangement) of up to RM10.0 Billion in
aggregate nominal value

Selling restrictions

The Sukuk Murabahah of such Series are transferable and tradable and may only be offered, sold or delivered, and any document or other material in connection therewith may only be distributed in Malaysia to persons to whom the issue, offer or invitation to purchase such Sukuk Murabahah would fall within Section 2(6) of the Companies Act 2016 and any one of the categories specified in Part I of Schedule 6 or Section 229(1)(b); read together with Schedule 9 or Section 257(3) of the CMSA.