

Selling Restriction

The Proposed Sukuk Mudharabah may not be offered or sold directly or indirectly to any third party(ies) and would not constitute an offering to the public. The Proposed Sukuk Mudharabah is non-transferable and non-tradable and shall be offered only to the Investors which comprise categories of persons specified under Section 4(6) of the Companies Act 1965 (as amended) of Malaysia, subject to any law, order, regulation, or official directive of BNM, SC, and/or any other regulatory authority from time to time.