

PRICING SUPPLEMENT

- Lead Arranger** : **RHB INVESTMENT BANK BERHAD** (Registration No. 197401002639 (19663-P))
- Joint Lead Managers/
Joint Bookrunners** : **Collectively,**
- (1) **AMINVESTMENT BANK BERHAD**
(Registration No. 197501002220 (23742-V))
 - (2) **CIMB INVESTMENT BANK BERHAD**
(Registration No. 197401001266 (18417-M))
 - (3) **MAYBANK INVESTMENT BANK BERHAD**
(Registration No. 197301002412 (15938-H))
 - (4) **RHB INVESTMENT BANK BERHAD**
(Registration No. 197401002639 (19663-P))
- Trustee** : **TMF TRUSTEES MALAYSIA BERHAD** (Registration No. 200301008392 (610812-W))

This document constitutes the Pricing Supplement relating to the issue of Sukuk (as defined below) by **SARAWAK ENERGY BERHAD** [Registration No. 196701000221 (7199-D)] ("**SEB**") (the "**Issuer**") under its Islamic Medium Term Note ("**Sukuk**") issuance programme of up to RM15,000,000,000.00 in nominal value based on the Shariah principle of Musyarakah ("**Sukuk Musyarakah Programme**").

This Pricing Supplement is to be read in conjunction with the terms and conditions of the Sukuk (the "**Conditions**") set out in the Trust Deed dated 13 June 2011 made between the Issuer and **TMF TRUSTEES MALAYSIA BERHAD** (Registration No. 200301008392 (610812-W)), which is made a part hereof as if set forth herein and all documents incorporated by reference therein (collectively, the "**Trust Deed**"). Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Trust Deed.

Issue No: 009

- 1. **Issuer** : **SEB**
- 2. **Issue Date** : 4 July 2023
- 3. **Tranche No** : Tranche 19, Tranche 20 and Tranche 21
- 4. **Issue Size** :

| Tranche | Nominal Amount (RM) |
|----------------|----------------------------|
| 19 | 500,000,000.00 |
| 20 | 1,000,000,000.00 |
| 21 | 2,000,000,000.00 |
| Total | 3,500,000,000.00 |

5. **Tenure** : **Tranche 19**
5 years
- Tranche 20**
7 years
- Tranche 21**
10 years
6. **Maturity Date** : **Tranche 19**
4 July 2028
- Tranche 20**
4 July 2030
- Tranche 21**
4 July 2033
7. **Rating** : AAA/Stable by RAM Rating Services Berhad
8. **Expected Periodic Distribution** : **Tranche 19**
4.05% per annum
- Tranche 20**
4.19% per annum
- Tranche 21**
4.27% per annum

9. **Utilisation of Proceeds** :

| Details on utilisation | Amount (RM) |
|--|-------------------------|
| To fund SEB's general corporate purposes | 3,500,000,000.00 |
| Total | 3,500,000,000.00 |

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable and to the best of the Authorised Signatories' knowledge, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading and there is no omission of any material information.

Signed for and on behalf of the Issuer:
SARAWAK ENERGY BERHAD

By:  
Authorised Signatories