

**KONSORTIUM LEBUHRAYA UTARA-TIMUR (KL) SDN BHD (“KESTURI”)
RM2,300.0 MILLION NOMINAL VALUE ISLAMIC MEDIUM TERM NOTES (“IMTNs”) ISSUANCE
PROGRAMME UNDER THE ISLAMIC PRINCIPLE OF MUSYARAKAH (“SUKUK MUSHARAKAH”)**

SELLING RESTRICTIONS

The Sukuk Musharakah may not be issued, offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons to whom the offer or invitation to purchase the Sukuk Musharakah would fall within:

- (a) at the point of issuance of the Sukuk Musharakah:
 - (i) Schedule 6 or Section 229(1)(b) of the CMSA; and
 - (ii) Schedule 7 or Section 230(1)(b) of the CMSA; read together with
 - (iii) Schedule 9 or Section 257(3) of the CMSA; and
 - (iv) Section 4(6) of the Companies Act 1965,

- (b) after the issuance of the Sukuk Musharakah:
 - (i) Schedule 6 or Section 229(1)(b) of the CMSA; read together with
 - (ii) Schedule 9 or Section 257(3) of the CMSA; and
 - (iii) Section 4(6) of the Companies Act 1965,

subject to any change in the applicable laws.

In addition, if any offer or sale of the Sukuk Musharakah or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution. No physical delivery of Sukuk Musharakah to any person shall be effected and no Sukukholder may sell, transfer or otherwise dispose of any Sukuk Musharakah to any person unless such sale, transfer or other disposition is subject to the MyClear Rules and Procedures.