

PRICING SUPPLEMENT



CIMB ISLAMIC BANK BERHAD

(Registration No. 200401032872 (671380-H))

**SUKUK WAKALAH PROGRAMME OF
RM10,000,000,000.00 IN NOMINAL VALUE**

Series 002

Issue of Sukuk Wakalah of an aggregate of RM1.0 billion in Nominal Value

Lead Arranger and Lead Manager



CIMB INVESTMENT BANK BERHAD

(REGISTRATION NO. 197401001266 (18417-M))

The date of this Pricing Supplement is 27 November 2023

This document ("**Pricing Supplement**") is issued to give details of an issue of senior sukuk ("**Sukuk Wakalah**") by **CIMB ISLAMIC BANK BERHAD** (Registration No. 200401032872 (671380-H)) under the senior sukuk programme of RM10,000,000,000.00 in nominal value ("**Sukuk Wakalah Programme**").

This Pricing Supplement is to be read in conjunction with the terms and conditions of the Sukuk Wakalah (the "**Conditions**") set out in the Trust Deed dated 19 December 2017 made between the Issuer and Malaysian Trustees Berhad (Registration No. 197501000080 (21666-V)) (the "**Sukuk Trustee**"), which is made a part hereof as if set forth herein and all documents incorporated by reference therein (collectively, the "**Trust Deed**").

Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Conditions. In case of any conflict between the terms of the Pricing Supplement and the Conditions, the terms set forth in this Pricing Supplement shall govern.

The establishment of the Sukuk Wakalah Programme and the issuance of this Sukuk Wakalah under the Sukuk Wakalah Programme have been duly authorised by the Issuer by way of the resolutions of the Board of Directors on 23 January 2017.

The Issuer hereby acknowledges that it has authorised the Lead Arranger/the Lead Manager and/or its affiliates to circulate or distribute this Pricing Supplement on its behalf in respect of or in connection with the proposed offer or invitation to subscribe for and issue of the Sukuk Wakalah to prospective investors who fall within the ambit of the Selling Restrictions (as defined below) for the purpose of the sale of this Sukuk Wakalah described herein pursuant to the Sukuk Wakalah Programme and that no further evidence of authorisation is required.

The Sukuk Wakalah are tradable and transferable subject to the following Selling Restrictions:

Selling Restrictions at issuance

Sukuk Wakalah may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase of the Sukuk Wakalah and to whom the Sukuk Wakalah are issued would fall within Part 1 of Schedule 6 (or Section 229(1)(b)) and Part 1 of Schedule 7 (or Section 230(1)(b)) of the Capital Markets and Services Act 2007 ("**CMSA**") as amended from time to time; read together with Schedule 9 (or Section 257(3)) of the CMSA as amended from time to time and such other selling restrictions as may be applicable outside Malaysia.

Selling Restrictions after issuance

Sukuk Wakalah may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase of the Sukuk Wakalah and to whom the Sukuk Wakalah are

issued would fall within Part 1 of Schedule 6 (or Section 229(1)(b)) of the CMSA as amended from time to time; read together with Schedule 9 (or Section 257(3)) of the CMSA as amended from time to time and such other selling restrictions as may be applicable outside Malaysia.

Further, as the ratings of the Sukuk Wakalah Programme are AAA_{IS} and AAA by MARC Ratings Berhad and RAM Rating Services Berhad respectively, the issuance of, offer for subscription or purchase of, or invitation to subscribe for the Sukuk Wakalah falls within Paragraph 12, Schedule 8 (or Section 257(1)) of the CMSA.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the Sukuk Wakalah or the distribution of this Pricing Supplement in any jurisdiction where such action is required.

This Pricing Supplement is sent to selected persons who fall within the ambit of the Selling Restrictions. Any person who receives this Pricing Supplement who does not fall within the ambit of the Selling Restrictions must immediately notify the Lead Arranger/the Lead Manager and return this Pricing Supplement to the Lead Arranger/the Lead Manager or the Issuer.

In the event that there is any contravention of this confidentiality undertaking or there is reasonable likelihood that this confidentiality undertaking may be contravened, the Issuer may, at its discretion, apply for any remedy available to the Issuer whether at law, equity, including without limitation, injunctions. The Issuer is entitled to fully recover from the contravening party all costs, expenses and losses incurred and/or suffered, in this regard. For the avoidance of doubt, the recipient, the recipient's professional advisers, directors, employees and any other persons who may receive this Pricing Supplement or any part of it from the recipient shall be deemed to have agreed to abide by this confidentiality undertaking.

The recipient must return this Pricing Supplement and any other information in connection therewith to the Lead Arranger/the Lead Manager promptly upon the Lead Arranger/the Lead Manager's request.

THERE ARE RESTRICTIONS ON THE DISTRIBUTION OF THIS PRICING SUPPLEMENT AND THE OFFERING OR SALE OF THE SUKUK WAKALAH PROGRAMME IN MALAYSIA. PERSONS INTO WHOSE POSSESSION THIS PRICING SUPPLEMENT COMES INTO ARE REQUIRED BY THE ISSUER, AND THE LEAD ARRANGER/THE LEAD MANAGER TO INFORM THEMSELVES ABOUT AND TO OBSERVE SUCH RESTRICTIONS.

Specific Final Terms

The following items under this heading "**Specific Final Terms**" are the particular terms which relates to the Sukuk Wakalah to which this Pricing Supplement relate. In case of

any conflict between such terms and the terms and conditions set forth in the Conditions, the terms set forth in this Pricing Supplement shall govern.

1. Issuer	:	CIMB ISLAMIC BANK BERHAD (Registration No. 200401032872 (671380-H)).		
2. Series No.	:	Series: 002		
3. Nominal Value	:	Tranche 001	RM100,000,000.00	
		Tranche 002	RM600,000,000.00	
		Tranche 003	RM300,000,000.00	
		TOTAL	RM1,000,000,000.00	
4. Issue Date	:	30 November 2023		
5. Tenure	:	Tranche 001	3 years	
		Tranche 002	5 years	
		Tranche 003	7 years	
6. Maturity Date	:	Tranche 001	30 November 2026	
		Tranche 002	30 November 2028	
		Tranche 003	29 November 2030	
7. Call Option	:	No.		
8. Periodic Distribution Rate	:	Tranche 001	3.95% p.a.	
		Tranche 002	4.02% p.a.	
		Tranche 003	4.31% p.a.	
9. Periodic Distribution Period	:	6 months		
10. Yield to maturity	:	Tranche 001	3.95% p.a.	
		Tranche 002	4.02% p.a.	
		Tranche 003	4.31% p.a.	
12. Calculation basis	:	Actual/365 basis.		
13. Rating of the Sukuk Wakalah Programme:	:	AAA _{IS} and AAA by MARC Ratings Berhad and RAM Rating Services Berhad respectively.		
14. Lead Arranger/Lead Manager	:	CIMB Investment Bank Berhad.		
15. Utilisation of proceeds	:	For the Issuer's working capital, general banking and other corporate purposes, including refinancing of any existing financing of the Issuer or any sukuk issued by the Issuer, all of which shall be Shariah-compliant.		
16. Other conditions	:	Please refer to the Conditions for the other terms and conditions applicable to the Sukuk Wakalah.		

PURPOSE OF PRICING SUPPLEMENT

This Pricing Supplement comprise the final terms required for the issue of the Series of Sukuk Wakalah described herein pursuant to the Sukuk Wakalah Programme.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading or contain any material omission.

The Issuer confirms that where information has been sourced or extracted from third parties, the Issuer confirms that to the best of their knowledge and belief, and as far as they are able to ascertain from such information, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of
CIMB ISLAMIC BANK BERHAD
(Registration No. 200401032872 (671380-H))

By:

A handwritten signature in black ink, appearing to be a stylized name, is written over the dotted line of the signature line.