

CIMB BANK BERHAD  
RM1.5 BILLION SUBORDINATED BONDS

SELLING RESTRICTIONS

The Subordinated Bonds not be issued, offered or sold, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons who fall within:

- (i) Schedule 6 or Section 229(1)(b) of the Capital Markets and Services Act, 2007;
- (ii) Schedule 7 or Section 230(1)(b) of the Capital Markets and Services Act, 2007;  
and
- (iii) Schedule 9 or Section 257(3) of the Capital Markets and Services Act, 2007,

(as may be amended and/or varied from time to time and subject to any amendments to the applicable laws from time to time).

In addition, if any offer or sale of the Subordinated Bonds or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution.