

**TNB WESTERN ENERGY BERHAD ("TNB WE")**  
**RM4,000,000,000.00 in nominal value of Islamic securities ("Sukuk TNB WE")**  
**under the Islamic principles of Ijarah and Wakalah ("Sukuk TNB WE Facility")**

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**SELLING RESTRICTIONS**

Each of the following restrictions must be observed in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk TNB WE as the case may be, and in relation thereto:-

**At Issuance**

The Sukuk TNB WE may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to subscribe the Sukuk TNB WE may be made and to whom the Sukuk TNB WE are issued would fall within Schedule 6 or Section 229(1)(b) of the CMSA and Schedule 7 or Section 230(1)(b) of the CMSA, read together with Schedule 9 or Section 257(3) of the CMSA.

**Thereafter**

The Sukuk TNB WE may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to purchase the Sukuk TNB WE would fall within Schedule 6 or Section 229(1)(b) of the CMSA, read together with Schedule 9 or Section 257(3) of the CMSA.

**Tradability**

The Sukuk TNB WE are transferable (but subject to the Selling Restrictions described above) and tradable under the Rules on Scripless Securities under RENTAS operated by Malaysian Electronic Clearing Corporation Sdn Bhd ("**MyClear**").