

Term Sheet

Issuer	Government of Malaysia
Name of Issuance	Sukuk Perumahan Kerajaan
Purpose	To finance the Skim Pinjaman Perumahan Kerajaan ("SPPK") fund
Facility	Commodity Murabahah Sukuk
Issuance size	RM4.0 billion (RM2.0 billion for open tender & RM2.0 billion for private placement)
Tenure	10 years
Yield	Weighted average of successful bids
Issue Date	21 February 2014
Maturity Date	21 February 2024
Facility Agent	Bank Negara Malaysia ("BNM")
Commodity Agent	BNM
Mode of Issuance	Competitive Auction / Private Placement
Profit Payment Frequency and Basis	<ul style="list-style-type: none">• The periodic profit payment shall be on a semi-annual basis.• The periodic profit rate shall be calculated on an actual/actual basis
Shariah Adviser	BNM Shariah Advisory Council (SAC)
Central Depository	BNM
Paying Agent	BNM
Governing Law	Laws of Malaysia