

RANTAU ABANG CAPITAL BERHAD ("Rantau" or the "Issuer")

Islamic Medium Term Notes ("IMTN") Programme of up to RM7.0 billion in nominal value ("Islamic MTN Programme")

- (a) Date of issue : 26 March 2014.
- (b) Size of issue : RM1,000.0 million nominal value.
- (c) Mode of issue : Bookrunning basis.
- (d) Utilisation of proceeds raised from the issue : The proceeds from the proposed RM1,000.0 million nominal value IMTNs issue shall be utilised to purchase the relevant portfolio units.
- (e)(i) Minimum Level of Subscription : 5% of the IMTN issue size.
- (ii) Actual Level of Subscription : 100% of the IMTN issue size.
- (f) Tenure of issue : 15 years from the date of issuance.
- (g)(i) Issue price :
- (ii) Yield to maturity
- (iii) Profit rate
- | Issue Price (RM) | Yield to Maturity (p.a) | Profit rate (p.a) |
|------------------|-------------------------|-------------------|
| 1,000.0 million | 5.20% | 5.20% |
- for the Islamic MTN Programme, where applicable;
- (h) Revisions to the rating, if any, since the date of the last drawdown : The final rating for the Islamic MTN Programme is AAA. There has been no revision to the rating since the date of the last drawdown.