
**RANTAU ABANG CAPITAL BERHAD (“RANTAU”)
RM7.0 Billion Nominal Value Islamic Sukuk Medium Term Notes Programme
 (“MTN”)**

SELLING RESTRICTIONS

At Issuance

The MTNs may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to subscribe the MTNs and to whom the MTNs are issued would fall within Schedule 2 or Section 38(1)(b) and Schedule 3 or Section 39(1)(b) of SCA and would fall within Schedule 5 or Section 66(3) of the SCA.

Thereafter

The MTNs may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to purchase the MTNs would fall within Schedule 2 or Section 38(1)(b) of SCA and would fall within Schedule 5 and Section 66(3) of the SCA.