

PRICING SUPPLEMENT DATED 24 JUL 2024

SUNREIT BOND BERHAD
(FORMERLY KNOWN AS SUNREIT UNRATED BOND BERHAD)
(Registration No. 201201004214 (977739-X))

MEDIUM TERM NOTE PROGRAMME OF UP TO RM10.0 BILLION
IN NOMINAL VALUE

Issue No: 41

This document (“**Pricing Supplement**”) is issued to give details of an issue of medium term notes (“**MTNs**”) by SUNREIT Bond Berhad (Formerly known as SUNREIT Unrated Bond Berhad) (“**Issuer**”) under its Ringgit Ten Billion (RM10,000,000,000.00) medium term note programme (“**MTN Programme**”).

This Pricing Supplement is to be read in conjunction with the terms and conditions of the MTNs (“**Conditions**”) set out in the trust deed dated 26 April 2017 as supplemented by a supplemental trust deed dated 30 June 2017, a second supplemental trust deed dated 5 October 2017, a third supplemental trust deed dated 18 August 2020, a fourth supplemental trust deed dated 16 July 2021, a fifth supplemental trust deed dated 20 November 2023 and an amended and restated trust deed dated 2 April 2024 made between the Issuer and AmanahRaya Trustees Berhad as the trustee (“**Trustee**”), which is made a part hereof as if set forth herein and all documents incorporated by reference therein (collectively, the “**Trust Deed**”). Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Conditions.

The establishment of the MTN Programme and the issuance of the MTNs under the MTN Programme has each been duly authorised by a resolution of the Board of Directors of the Issuer dated 19 March 2012.

The Issuer has authorised its affiliates to circulate or distribute this Pricing Supplement on its behalf in respect of or in connection with the proposed offer or invitation to subscribe for and issue of the MTNs to prospective investors who fall within the ambit of the Selling Restrictions for the purpose of the sale or the issuance of MTNs described herein pursuant to the MTN Programme and that no further evidence of authorisation is required.

This Pricing Supplement is for information purposes only and does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction.

This Pricing Supplement and its contents are strictly confidential and are made strictly on the basis that the recipient shall ensure that they will remain confidential. Accordingly, this Pricing Supplement and its contents, or any information, which is made available in connection with any further enquiries, must be held in complete confidence.

This Pricing Supplement is sent to selected persons who fall within the ambit of the Selling Restrictions. Any person who receives this Pricing Supplement who does not fall within the ambit of the Selling Restrictions must immediately notify the Issuer and return this Pricing Supplement to the Issuer.

In the event that there is any contravention of this confidentiality undertaking or there is reasonable likelihood that this confidentiality undertaking may be contravened, the Issuer may, at its discretion, apply for any remedy available to the Issuer whether at law, equity, including without limitation, injunctions. The Issuer is entitled to fully recover from the contravening party all costs, expenses and losses incurred and/or suffered, in this regard. For the avoidance of doubt, the recipient, the recipient's professional advisers, directors, employees and any other persons who may receive this Pricing Supplement or any part of it from the recipient shall be deemed to have agreed to abide by this confidentiality undertaking.

The recipient must return this Pricing Supplement and any other information in connection therewith to the Issuer promptly upon the Issuer's request.

***THE DISTRIBUTION OF THIS PRICING SUPPLEMENT AND THE OFFERING OR SALE OF THE MTNS IS SUBJECT TO THE SELLING RESTRICTIONS. PERSONS INTO WHOSE POSSESSION THIS PRICING SUPPLEMENT COMES INTO ARE REQUIRED BY THE ISSUER AND THE JOINT LEAD ARRANGERS TO INFORM THEMSELVES ABOUT AND TO OBSERVE SUCH RESTRICTION. FOR A DESCRIPTION OF CERTAIN RESTRICTIONS ON OFFERS AND SALES OF THE MTNS AND ON DISTRIBUTION OF THIS PRICING SUPPLEMENT, SEE "SELLING RESTRICTIONS" IN THE TRUST DEED.**

SPECIFIC FINAL TERMS

The following items under this heading “**Specific Final Terms**” are the particular terms in relation to the Unrated MTNs to which this Pricing Supplement relates. In case of any conflict between such terms and the terms and conditions set forth in the Transaction Documents, the terms set forth in this Pricing Supplement shall prevail.

1.	Issuer	:	SUNREIT Bond Berhad (Formerly known as SUNREIT Unrated Bond Berhad)
2.	Issue No.	:	Issue 41
3.	Tranche No.	:	1
4.	Maximum Debt Size	:	RM240,000,000.00
5.	Security Agent	:	Public Investment Bank Berhad
6.	Tranche Security	:	[<input checked="" type="checkbox"/>] Secured Assets (Pool A) [<input type="checkbox"/>] Secured Assets (Pool B)
	Tranche Security (Additional Pool)	:	[<input type="checkbox"/>] Additional Pool Secured Assets (Pool [***]) <i>*If this issuance is to be secured by an Additional Pool, please complete item 7 (Additional Pool) below.</i>
7.	Secured Assets (Pool [***])		
	7.1 Designated Accounts	:	Not applicable
	7.2 Secured Properties (Pool [***])	:	Not applicable
	7.3. Security Ratio	:	Not applicable
	7.4 Any other security to be provided under Secured Assets (Pool [***])	:	Not applicable
	7.5 Security Documents (Pool [***])	:	Not applicable
	7.6 Security Party	:	Not applicable
8.	Transaction Documents	:	Subscription Agreement dated 24 JUL 2024
9.	Coupon Period	:	Monthly in arrears
10.	Other terms or special conditions	:	Nil
11.	Sustainability-Linked/ Green/ Social/Sustainability MTNs	:	Yes

