

**SENAI DESARU EXPRESSWAY BERHAD**  
**RM1,890,000,000.00 IN NOMINAL VALUE ISLAMIC MEDIUM TERM NOTES**  
**(“RESTRUCTURED SUKUK”) PROGRAMME**

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SELLING RESTRICTIONS

Each of the following restrictions must be observed in relation to the Restructured Sukuk:-

- (a) At issuance, the Restructured Sukuk may not be offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons to whom the offer or invitation to purchase the Restructured Sukuk would fall within any one of the categories specified in Schedule 6 or Section 229(1)(b) and Schedule 7 or Section 230(1)(b) read together with Schedule 9 or Section 257(3) of the Capital Markets and Services Act, 2007.
  
- (b) Subsequent to their issuance, the Restructured Sukuk may not be offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons to whom the offer or invitation to purchase the Restructured Sukuk would fall within any one of the categories specified in Schedule 6 or Section 229(1)(b) read together with Schedule 9 or Section 257(3) of the Capital Markets and Services Act, 2007.