

Date: 26 June 2014

CIMB Thai Bank Public Company Limited (Company Registration No. 0107537002338)

Issuance of RM400.0 million of Subordinated Debt ("Subordinated Debt") pursuant to the Tier 2 Subordinated Debt Programme ("Subordinated Debt Programme") of RM2.0 billion in nominal value

Pricing Supplement No: 1

Terms defined in the IM shall have the same meaning when used in this pricing supplement, unless otherwise indicated or the context otherwise requires. This pricing supplement shall be read together with the IM, as amended or supplemented from time to time if any.

1. **Issuer** : CIMB Thai Bank Public Company Limited (Company Registration No. 0107537002338)
2. **Issue Date** : 7 July 2014
3. **Nominal Value** : RM400,000,000.00
4. **Tenure** : 10 years non-callable 5 years
5. **Interest Rate/Coupon** : 5.60% p.a.
6. **Interest Frequency and Basis** : Semi-annual and Actual/365 days basis.
7. **Details on Utilisation of Proceeds** : The proceeds shall be made available to the Issuer without limitation for its working capital, general banking and other corporate purposes, and/or if required, the refinancing of any existing subordinated debts previously issued and/or any future subordinated debts to be issued by the Issuer.
8. **Rating** : The Subordinated Debt Programme has been accorded a rating of AA3 by RAM Rating Services Berhad.