

CIMB THAI BANK PUBLIC COMPANY LIMITED (“CIMB THAI”)
RM2.0 BILLION NOMINAL VALUE SUBORDINATED DEBT ISSUANCE PROGRAMME
 (“SUBORDINATED DEBT PROGRAMME”)

SELLING RESTRICTIONS

The Subordinated Debt may only be offered, sold, transferred or otherwise disposed, directly or indirectly to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase the Subordinated Debt and to whom the Subordinated Debt are issued would fall within:

- (a) at the point of issuance of the Subordinated Debt:
 - (i) Schedule 6 or Section 229(1)(b); and
 - (ii) Schedule 7 or Section 230(1)(b); read together with
 - (iii) Schedule 9 or Section 257(3),of the CMSA;
- (b) after the issuance of the Subordinated Debt:
 - (i) Schedule 6 or Section 229(1)(b); read together with
 - (ii) Schedule 9 or Section 257(3),of the CMSA.

In addition, if any offer or sale of the Subordinated Debt or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution. No physical delivery of a Subordinated Debt to any person shall be effected and no Subordinated Debtholder may sell, transfer or otherwise dispose of any Subordinated Debt to any person unless such sale, transfer or other disposition is subject to the Rules or (if BNM shall cease to act as depository under that agreement) in accordance with such other depository and paying agency agreement for the time being applicable to the Subordinated Debt as may be in force.