

**SURIA KLCC SDN BHD
ISSUE OF RM600.0 MILLION OF ISLAMIC MEDIUM TERM NOTES (“SUKUK
MURABAHAH”) PURSUANT TO A SUKUK MURABAHAH PROGRAMME OF UP TO RM2.0
BILLION (UPSIZED FROM RM600.0 MILLION) IN NOMINAL VALUE**

SELLING RESTRICTIONS

Each of the following restrictions imposed on the dealings in the Sukuk Murabahah must be observed by each Sukukholder and in relation thereto:-

- (a) The Sukuk Murabahah shall not be offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons falling within the following:
 - (i) at the point of issuance of the Sukuk Murabahah, Section 2(6) of the Act, paragraphs 1(a), (b) or (d) of Part I of Schedule 5 of the CMSA and Schedule 6 and Schedule 7 read together with Schedule 9 (or Section 257(3)) of the CMSA, subject to any change in the applicable laws, order, regulation, guidelines or official derivatives from time to time. Further, the Rating Agency has assigned the Sukuk Murabahah Programme a long-term rating of AAA and the issuance of, offer for subscription or purchase of, or invitation to subscribe for the Sukuk Murabahah falls within Schedule 8 (or Section 257(3)) of the CMSA, subject to any change in the applicable laws, order, regulation, guidelines or official directive from time to time; and
 - (ii) after the issuance of the Sukuk Murabahah, Section 2(6) of the Act, paragraphs 1(a), (b) or (d) of Part I of Schedule 5 of the CMSA and Schedule 6 (or Section 229(1)(b)) read together with Schedule 9 (or Section 257(3)) of the CMSA, subject to any change in the applicable laws, order, regulation, guidelines or official derivatives from time to time. Further, the Rating Agency has assigned the Sukuk Murabahah Programme a long-term rating of AAA and the issuance of, offer for subscription or purchase of, or invitation to subscribe for the Sukuk Murabahah falls within Schedule 8 (or Section 257(3)) of the CMSA, subject to any change in the applicable laws, order, regulation, guidelines or official directive from time to time; and
- (b) The Sukuk Murabahah are tradable and transferable subject to the Selling Restriction above.