

1) This is a RMNIT1 Programme, which comprises of RM500.0M NCPCS to be issued by AmBank (M) Berhad (Facility Code:200900005) which will be stapled to a RM500.0M Subordinated Note ("SubNotes") to be issued by AmPremier Capital Berhad (Facility Code:200900006). 2a) TRANSFER RESTRICTIONS - Until the Assignment Date, a Subordinated Note may not be transferred unless a transfer of the corresponding NCPCS which forms part of the same Stapled Security is transferred at the same time, from the same transferor to the same transferee. 2b) NO SEPARATE DEALINGS - Until the Assignment Date, a Subordinated Note, and any interest in a Subordinated Note, is not capable of being transferred, assigned or made the subject of an encumbrance, lien or trust in whole or in part, separately from the corresponding NCPCS which forms part of the same Stapled Security. 2c) UNSTAPLING - Upon assignment of the relevant tranche of the Subordinated Notes to the NCPCS Issuer following the occurrence of an Assignment Event for that tranche, the corresponding NCPCS shall immediately cease to be stapled to the Subordinated Notes of that tranche. Once unstapled, the Subordinated Notes may not be assigned or transferred to any person other than the NCPCS Issuer. 3) INTEREST RATE: Fixed rate to be determined at the point of issuance of every tranche. 4) INTEREST PAYMENT DATE: a) Annually, semi-annually or quarterly ("Initial Interest Payment Period") b) Thereafter, semi-annually in each year.